Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

			မှ	1(1) and 31	(2) of SEBI (5)	31(1) and 31(2) of SEBI (Substantial Acquisition of Snales and	Sition of Sildre	dia taxcoscia)o					
Name of the Target Company		MSP STE	MSP STEEL & POWER LTD.	ER LTD.									
Name of the Stock Exchange		National	Stock Exc	hange of In	National Stock Exchange of India Limited								
where the shares of the target	f the target	BSE Ltd.						ı				-	
Company are listed													
Date of reporting		21-Aug-15	5										
Name of the promoter or PAC	ter or PAC												
on whose shares encumbrance	ncumbrance	טיי כבט	BAT SECTIBITIES LTD	ن									
has been		KA SEC	מאורים ני	ċ									
created/released/invoked	Avoked												
Details of Creation/invocation/release of encumbrance:	/invocation/	release c	of encumb	orance:								Doc+ eve	-
		_		_								holding of	of charges
Pron ta	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)	holding umbered			Details of ever	Details of events pertaining to encumbrance (3)	æ (3)		· -	{creation {(z)+{3}} / release [(z)-(3)] / invocation {(z)-(3)} / invocation {(z)-(3)} / invocation {(z)-(3)} / (3)}	on lase [(2)- lon {(2)-
promoters (s)		<u> </u>					Turno of						
	Number s	% of total share capital	Number	% of total share capital	Type of Event (creation / release / Invocation)	Date of creation/invocation/release-of encumbrance	Type of Encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumbrance	Number	% of Total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
RAJ SECURITIES 1 LTD.	1,000,000	1.14	<u>z</u>	<u>z</u>	Creation	18-Aug-15	Pledge	As per the terms & condition of Corporate Debt Restructuring Scheme as approved by the CDR Cell.	1,000,000	1.14	State Bank of India (Lead Bank)	1,000,000	1.14
	horisad S	enatory —						, i					
Signature of the Authorised Signatory For RAJ SEC	For RA	SECU SECU	For RAJ SECURITIES LTD.	LTD.				,					
Diago: Volkata		-	֧֝֝֝֝֝֝֝֝֝֝֝֝ ֓֓֞֓֞֞֓֞֞֓֞֞֓֞֞֓֞֓֓֞֓֞֓֞֝֓֞֝֞֜֞֞֓֞֝֓֞֜֜֞֝֓֓֞֜֜	Divector									

AND DESCRIPTION OF THE PERSON OF THE PERSON

Place: Kolkata Date: 21.08.2015

Director