

**Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	M/s S. E. Power Limited			
2.	Name(s) of the acquirer/dispenser and Persons Acting in Concert (PAC) with the acquirer/dispenser	Miss. Suniti Agarwal			
3.	Whether the acquirer/dispenser belongs to Promoter/Promoter group	Yes			
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited			
5.	Details of the acquisition/disposal /holding of shares /voting rights /holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)	
A.	<u>Before the acquisition/disposal under consideration, holding of:</u>				
	a)	Shares carrying voting rights	250,800	0.62	--
	b)	Voting rights (VR) otherwise than by shares	--	--	--
	c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
	Total (a+b+c)		250,800	0.62	--
B.	<u>Details of acquisition/ disposal</u>				
	a)	Shares carrying voting rights acquired/ disposed to Mr. Sunil Agarwal	250,800	0.62	--
	b)	VRs acquired / disposed otherwise than by shares	--	--	--
	c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
	Total (a+b+c)		250,800	0.62	--

C.	<u>After the acquisition/disposal, holding of:</u>				
	a)	Shares carrying voting rights	NIL	NIL	--
	b)	VRs otherwise than by shares	--	--	--
	c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
	Total (a+b+c)		NIL	NIL	--
6.	Mode of acquisition / sale (e.g. open-market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Off-Market/Inter-se transfer		
7.	Date of acquisition- / Transfer/VR or date of receipt of intimation of allotment of shares, whichever is applicable		21/08/2015		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale		Rs. 40,61,00,000/-		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale		Rs. 40,61,00,000/-		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale.		Rs. 40,61,00,000/-		

Signature of the acquirer/ disposer



(Suniti Agarwal)

Date: 22/08/2015