



# KEI INDUSTRIES LIMITED

D-90 OKHLA INDUSTRIAL AREA PHASE I NEW DELHI-110 020  
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 (CIN: L74899DL1992PLC051527)



## PART I: STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

Particulars	(₹ in Millions)			
	Quarter ended 30-06-2015 Unaudited	Quarter ended 31-03-2015 Audited	Quarter ended 30-06-2014 Unaudited	Year ended 31-03-2015 Audited
<b>1 Income from operations</b>				
(a) Net Sales/Income From Operations (Net of excise duty)	5,145.46	6,305.42	3,905.37	20,200.59
(b) Other Operating Income	38.46	39.40	23.19	108.93
<b>Total income from operations (net)</b>	<b>5,183.92</b>	<b>6,344.82</b>	<b>3,928.56</b>	<b>20,309.52</b>
<b>2 Expenses</b>				
(a) Cost of materials consumed	3,985.48	4,221.20	3,231.50	15,133.32
(b) Purchases of stock-in-trade	1.35	4.10	14.22	30.96
(c) Changes in inventory of finished goods, work-in-progress, stock in trade and scrap	(448.64)	481.21	(465.45)	(394.73)
(d) Employee benefits expense	183.10	178.06	141.33	620.65
(e) Depreciation and amortisation expense	60.39	60.69	63.02	245.85
(f) Other Expenses	915.41	910.76	627.40	2,990.61
<b>Total expenses</b>	<b>4,697.09</b>	<b>5,856.02</b>	<b>3,612.02</b>	<b>18,626.66</b>
<b>3 Profit / (Loss) from operations before other income, finance costs and exceptional items(1-2)</b>	<b>486.83</b>	<b>488.80</b>	<b>316.54</b>	<b>1,682.86</b>
4 Other income	12.84	7.91	6.54	23.83
<b>5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>499.67</b>	<b>496.71</b>	<b>323.08</b>	<b>1,706.69</b>
6 Finance Costs	331.44	326.30	265.56	1,203.98
<b>7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>168.23</b>	<b>170.41</b>	<b>57.52</b>	<b>502.71</b>
8 Exceptional items-Keyman Insurance on Maturity	-----	26.09	-----	26.09
<b>9 Profit / (Loss) from ordinary activities before tax (7+8)</b>	<b>168.23</b>	<b>196.50</b>	<b>57.52</b>	<b>528.80</b>
10 Tax expense	51.19	71.19	22.06	186.30
<b>11 Net Profit / (Loss) from ordinary activities after tax (9-10)</b>	<b>117.04</b>	<b>125.31</b>	<b>35.46</b>	<b>342.50</b>
12 Extraordinary items (net of tax expense)	-----	-----	-----	-----
<b>13 Net Profit / (Loss) for the period (11+12)</b>	<b>117.04</b>	<b>125.31</b>	<b>35.46</b>	<b>342.50</b>
14 Paid -Up Equity Share Capital (Face Value of ₹ 2/- each)	154.47	154.47	154.47	154.47
15 Reserves excluding Revaluation Reserves as per audited accounts	-----	-----	-----	2,884.03
<b>16 Earning Per Share before and after extraordinary items (of ₹ 2/- each) (not annualised):</b>				
a) Basic	1.52	1.65	0.47	4.46
b) Diluted	1.52	1.65	0.46	4.43

## PART II: SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2015

### A PARTICULARS OF SHAREHOLDING

Particulars	3 months ended 30-06-2015			
<b>1 Public shareholding</b>	39088972	39088972	39088972	39088972
- Number of shares	50.61%	50.61%	50.61%	50.61%
- Percentage of shareholding				
<b>2 Promoters and Promoter Group Shareholding</b>				
a) Pledged / Encumbered	Nil	Nil	Nil	Nil
- Number of shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)				
b) Non - encumbered	38148466	38148466	38148466	38148466
- Number of shares	100%	100%	100%	100%
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	49.39%	49.39%	49.39%	49.39%
- Percentage of shares (as a % of the total share capital of the company)				

Particulars	3 months ended 30-06-2015			
<b>B INVESTOR COMPLAINTS</b>				
Pending at the beginning of the quarter			NIL	
Received during the quarter			10	
Disposed off during the quarter			9	
Remaining unresolved at the end of the quarter			1	

## Segment -wise Revenue, Results and Capital Employed

<b>1. Segment Revenue ( net sales / income from Operations )</b>	4,326.93	5,280.33	3,275.00	17,109.84
a) Segment - Cables	245.35	243.71	282.67	1,052.26
b) Segment - Stainless Steel Wire	971.49	1,226.07	526.82	3,566.50
c) Segment - Turnkey Projects	(2.52)	3.26	0.51	(4.63)
d) Unallocated Segment	<b>5,541.25</b>	<b>6,753.37</b>	<b>4,085.00</b>	<b>21,723.97</b>
<b>Total</b>	<b>14.85</b>	<b>42.20</b>	<b>12.16</b>	<b>124.13</b>
Less: Inter segment elimination	<b>5,526.40</b>	<b>6,711.17</b>	<b>4,072.84</b>	<b>21,599.84</b>
<b>Total</b>	<b>331.66</b>	<b>363.35</b>	<b>140.17</b>	<b>1,277.89</b>
Less: Inter segment revenue	<b>5,194.74</b>	<b>6,347.82</b>	<b>3,932.67</b>	<b>20,321.95</b>
<b>Net Sales / income from operations</b>				
<b>2. Segment Results (Profit) (+) Loss (-) before tax and interest from segment</b>	579.57	528.40	370.15	1,978.40
a) Segment - Cables	6.70	3.63	18.74	36.71
b) Segment - Stainless Steel Wire	103.70	161.96	75.65	410.60
c) Segment - Turnkey Projects	<b>689.97</b>	<b>693.99</b>	<b>464.54</b>	<b>2,425.71</b>
<b>Total</b>	<b>14.85</b>	<b>42.20</b>	<b>12.16</b>	<b>124.13</b>
Less: Inter segment results	<b>675.12</b>	<b>651.79</b>	<b>452.38</b>	<b>2,301.58</b>
<b>Net Segment Results</b>	<b>331.44</b>	<b>326.30</b>	<b>265.56</b>	<b>1,203.98</b>
Less: Interest	175.45	128.99	129.30	568.80
II) Other un- allocable expenditure net off un- allocable income	<b>168.23</b>	<b>196.50</b>	<b>57.52</b>	<b>528.80</b>
<b>Total Profit Before Tax</b>				
<b>3. Capital Employed ( Segment Assets - Segment Liabilities )</b>	7,210.81	6,789.95	6,535.64	6,789.95
a) Segment - Cables	230.67	238.70	195.18	238.70
b) Segment - Stainless Steel Wire	641.87	730.35	1,035.53	730.35
c) Segment - Turnkey Projects	(3,161.74)	(2,739.18)	(3,393.08)	(2,739.18)
d) Unallocated Segment	<b>4,921.61</b>	<b>5,019.82</b>	<b>4,373.27</b>	<b>5,019.82</b>
<b>Total</b>				

### Notes:

- The above Financial Results reviewed by the Audit Committee, have been approved and taken on record by the Board of Directors at their meeting held on August 6, 2015.
- The Statutory Auditors of the company have carried out Limited Review of Financial Results for the quarter ended June 30, 2015 pursuant to Clause 41 of the Listing Agreement.
- The Financial figures of quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the financial year ended on March 31, 2015 and the published year to date figures upto the third quarter i.e. December 31, 2014.
- Tax expense for the quarter includes Deferred tax of ₹ 15.00 Millions on estimated basis.
- Previous year / periods figures have been regrouped / reclassified, wherever necessary.

Place of Signing : New Delhi  
 Date: August 6, 2015

For KEI INDUSTRIES LIMITED

**ANIL GUPTA**  
 Chairman-cum-Managing Director  
 DIN:00006422

**JAGDISH CHAND & CO.**  
**CHARTERED ACCOUNTANTS**

H-20, LGF, GREEN PARK (MAIN), NEW DELHI- 110 016, INDIA  
Phones: 26511953, 26533626, 41759467 Fax: 41759467 email: [mail@jcandco.org](mailto:mail@jcandco.org)

To  
**The Board of Directors**  
**KEI Industries Limited**  
New Delhi

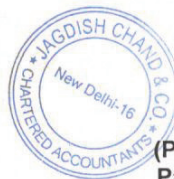
**LIMITED REVIEW REPORT OF THE STATUTORY AUDITORS ON THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>TH</sup> JUNE, 2015.**

We have reviewed the accompanying statement of unaudited financial results of KEI Industries Limited for the quarter ended June 30, 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management and have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialed by us for identification purposes. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JAGDISH CHAND & CO  
Firm Reg. No. 000129N  
Chartered Accountants



*[Handwritten signature]*

Place of Signing: New Delhi

Date: August 06, 2015

(PRAVEEN KUMAR JAIN)  
Partner  
M.No.085629