

M. L. BHUWANIA & CO.

Chartered Accountants

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LIMITED REVIEW REPORT

The Board of Directors

M/s. DONEAR INDUSTRIES LIMITED

Donear House, 8th Floor,

Plot No. A-50, Road No. 1, MIDC,

ANDHERI (E), MUMBAI 400 093

We have reviewed the accompanying statement of unaudited financial results of **M/s. DONEAR INDUSTRIES LIMITED** for the quarter ended 30th June, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M. L. BHUWANIA & CO.

Chartered Accountants

Firm Registration No. 101484W



Vijay Kumar Jain

Partner

Membership No. 108374

Place: Mumbai

Date: 14th August, 2015



DONEAR INDUSTRIES LIMITED

Registered Office : Donear House, 8th, Floor, Plot No. A-50, Road No. 1, MIDC, Andheri (East), Mumbai - 400093
CIN : L99999MH1987PLC042076 WEBSITE : www.donear.com EMAIL ID : info@donear.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

(Rupees in Lakhs except Earning Per Share)

Sr. No.	Particulars	Quarter Ended			
		Unaudited	Audited	Unaudited	Audited
		30.06.2015	Refer Note No. 4 31.03.2015	30.06.2014	31.03.2015
1	Income from operations				
	(a) Net Sales/Income from Operations (Net of excise duty)	12,750.89	14,213.39	12,715.30	51,058.97
	(b) Other Operating Income	127.36	152.27	153.55	574.10
	Total Income from operations (net)	12,878.25	14,365.66	12,868.85	51,633.07
2	Expenditure				
	(a) Cost of Materials Consumed	5,396.26	5,656.16	4,868.57	21,798.63
	(b) Purchase of stock-in-trade	718.45	1,447.84	664.31	4,111.01
	(c) Changes in Inventories of finished goods and work-in-progress	467.18	118.44	1,614.94	330.07
	(d) Employees benefits expenses	1,233.27	1,273.39	1,110.41	4,844.32
	(e) Depreciation & amortisation expense	508.48	738.65	583.22	2,555.25
	(f) Other Expenses	3,702.19	4,605.93	3,228.68	15,067.27
	Total Expenditure	12,025.83	13,840.41	12,070.13	48,706.55
3	Profit / (Loss) from Operations before Other Income, finance costs and exceptional item (1-2)	852.42	525.25	798.72	2,926.52
4	Other Income	218.75	159.24	129.82	473.42
5	Profit / (Loss) from ordinary activities before finance costs and Exceptional items (3+4)	1,071.17	684.49	928.54	3,399.94
6	Finance costs	806.52	742.94	764.21	3,028.15
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional items (5-6)	264.65	(58.45)	164.33	371.79
8	Exceptional Items	-	-	167.42	167.42
9	Profit / (Loss) from Ordinary Activities before tax (7 + 8)	264.65	(58.45)	331.75	539.21
10	Tax Expense	72.01	(74.16)	(63.82)	(234.27)
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	192.64	15.71	395.57	773.48
12	Extraordinary Items (net of tax expense)	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	192.64	15.71	395.57	773.48
14	Paid-up Equity Share Capital (Face Value Rs. 2 each)	1,040.00	1,040.00	1,040.00	1,040.00
15	Reserve excluding Revaluation Reserve as per Balance Sheet	-	-	-	6,159.01
16(i)	Earnings Per Share (Before Extraordinary items)				
	(a) Basic	0.37	0.03	0.76	1.49
	(b) Diluted	0.37	0.03	0.76	1.49
16(ii)	Earnings Per Share (After Extraordinary items)				
	(a) Basic	0.37	0.03	0.76	1.49
	(b) Diluted	0.37	0.03	0.76	1.49

PART II					
Sr. No.	Information for the quarter ended 30.06.2015	Quarter Ended			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
A	Particulars of shareholding				
1	Public shareholding				
	- Number of Shares	1,30,01,802	1,30,01,802	1,30,01,802	1,30,01,802
	- Percentage of holding	25.00%	25.00%	25.00%	25.00%
2	Promoters and Promoter group shareholding-				
	(a) Pledged/Encumbered				
	- Number of Shares	40,000	40,000	40,000	40,000
	- Percentage of Shares	0.10%	0.10%	0.10%	0.10%
	(as a % of the total shareholding of promoter and promoter group)				
	- Percentage of Shares	0.08%	0.08%	0.08%	0.08%
	(as a % of the total share capital of the company)				
	(b) Non - Encumbered				
	- Number of Shares	3,89,58,198	3,89,58,198	3,89,58,198	3,89,58,198
	- Percentage of Shares	99.90%	99.90%	99.90%	99.90%
	(as a % of the total shareholding of promoter and promoter group)				
	- Percentage of Shares	74.92%	74.92%	74.92%	74.92%
	(as a % of the total share capital of the company)				



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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

Particulars	Quarter Ended 30.06.2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Segment wise Revenue, Results and Capital Employed, under clause 41 of Listing Agreement

Particulars	Quarter Ended	Year Ended
	Unaudited	Audited
	30.06.2015	31.03.2015
1. Segment Revenue		
Textiles	12,750.38	51,271.49
Rental Business	127.87	361.58
Total Segment Revenue	12,878.25	51,633.07
2. Segment Results		
Textiles	1,240.25	4,030.54
Rental Business	94.22	224.62
Total Segment Result	1,334.47	4,255.16
Less: Unallocated Corporate Expenses Net of Unallocated Corporate Income	1,069.82	3,715.95
Less: Extra Ordinary Items	-	-
Profit Before Tax	264.65	539.21
3. Capital Employed		
Segment Assets - Segment Liabilities		
Textiles	33,516.49	35,552.88
Rental Business	826.84	839.15
Unallocable	(26,826.50)	(29,193.02)
Total Capital Employed	7,516.83	7,199.01

Notes :-

- 1) The above unaudited results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th August, 2015.
- 2) The Statutory Auditors of the Company have carried out the Limited Review of the above unaudited financial results
- 3) Exceptional items for the quarter ended 30th June, 2014 represents surrender value of keyman insurance policy assigned.
- 4) The figures for quarter ended 31st March, 2015 are balancing figures between the audited figures in respect of the full financial year and published year to date figures upto 31st December, 2014.
- 5) Segment Revenue, Result and Capital Employed figure include the respective amounts identifiable to each of the segments. The segment disclosures are not applicable for the quarter ended 30th June, 2014 and 31st March, 2015.
- 6) Previous periods figures have been regrouped/rearranged wherever necessary to make them comparable with those of the current period.

By order of the Board
For DONEAR INDUSTRIES LIMITED



Rajendra V. Agarwal

Rajendra V. Agarwal
Managing Director



Place : Mumbai
Date : 14th August, 2015