

## LIMITED REVIEW REPORT

To,  
**The Board of Directors,  
Capri Global Capital Limited**

We have reviewed Standalone Unaudited Financial Results for the Quarter Ended **30<sup>th</sup> June, 2015** of the accompanying Statement of Unaudited Financial Results ("the Statement") of **Capri Global Capital Limited** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The Management is responsible for the preparation and presentation of the said Statement in accordance with applicable Accounting Standards and other recognized accounting practices and policies and the same have been approved by the Board of Directors. Our responsibility is to express a conclusion on the said Statement based on our review.

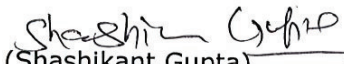
We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that the said Statement is not prepared, in all material aspects, in accordance with applicable accounting standards pursuant to the Companies (Accounting Standards) Rules, 2006 which continues to be applicable as per Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it has not been prepared in accordance with the relevant prudential norms issued by Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.



Place : Mumbai  
Dated : August 14, 2015

**For Karnavat & Co.**  
Chartered Accountants  
Firm Registration No. 104863W

  
(Shashikant Gupta)  
Partner  
Membership No. 45629

## LIMITED REVIEW REPORT

To,  
**The Board of Directors,  
Capri Global Capital Limited**

We have reviewed Consolidated Unaudited Financial Results for the Quarter Ended **30<sup>th</sup> June, 2015** of the accompanying Statement of Unaudited Financial Results ("the Statement") of **Capri Global Capital Limited** ('the Company') and its subsidiaries (together referred to as 'Group') except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The Management is responsible for the preparation and presentation of the said Statement in accordance with applicable Accounting Standards and other recognized accounting practices and policies and the same have been approved by the Board of Directors. Our responsibility is to express a conclusion on the said Statement based on our review.

The said Statement includes the financial results of the following entities:

<b>Name of the Company</b>	<b>Relationship</b>
Capri Global Capital Limited	Holding Company
Capri Global Housing Finance Private Limited (Formerly known as Capri Global Securities Private Limited)	Wholly Owned Subsidiary Company
Capri Global Investment Advisors Private Limited	Wholly Owned Subsidiary Company
Capri Global Finance Private Limited	Wholly Owned Subsidiary Company
Capri Global Distribution Private Limited	Wholly Owned Subsidiary Company
Capri Global Research Private Limited	Wholly Owned Subsidiary Company
Capri Global Resources Private Limited	Wholly Owned Subsidiary Company

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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Based on our review conducted as above, nothing has come to our attention that the said Statement is not prepared, in all material aspects, in accordance with applicable accounting standards pursuant to the Companies (Accounting Standards) Rules, 2006 which continues to be applicable as per Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it has not been prepared in accordance with the relevant prudential norms issued by Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

**For Karnavat & Co.**  
Chartered Accountants  
Firm Registration No. 104863W



Place : Mumbai  
Dated : August 14, 2015

  
(Shashikant Gupta)  
Partner  
Membership No. 45629

CAPRI GLOBAL CAPITAL LIMITED  
CIN - L65921MH1994PLC173469

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CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2015

PART I

	QUARTER ENDED			YEAR ENDED
	30-Jun-15 Reviewed	31-Mar-15 Audited	30-Jun-14 Reviewed	31-Mar-15 Audited
<b>1. Income From Operations</b>				
(a) Net Sales/Income from Operations	4,203.32	4,683.39	3,987.86	18,514.71
(b) Other Operating Income	320.58	561.75	409.90	1,308.68
<b>Total Income From Operations (Net)</b>	<b>4,523.90</b>	<b>5,245.14</b>	<b>4,397.76</b>	<b>19,823.39</b>
<b>2. Expenses</b>				
(a) Purchases of Traded Goods	-	-	-	-
(b) Changes in Inventories of Traded Goods	-	-	-	-
(c) Employee Benefits Expense	733.75	748.39	626.80	2,637.02
(d) Depreciation & Amortization Expense	73.95	66.62	107.79	383.10
(e) Other Expenses	199.58	866.69	295.20	2,213.10
<b>Total Expenses</b>	<b>1,007.28</b>	<b>1,681.71</b>	<b>1,029.79</b>	<b>5,233.23</b>
<b>3. Profit / (Loss) from Operations before Other Income, Finance Cost &amp; Exceptional Items (1-2)</b>	<b>3,516.62</b>	<b>3,563.43</b>	<b>3,367.97</b>	<b>14,590.16</b>
<b>4. Other Income</b>	<b>144.17</b>	<b>486.66</b>	<b>142.51</b>	<b>784.57</b>
<b>5. Profit / (Loss) from ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>3,660.79</b>	<b>4,050.08</b>	<b>3,510.48</b>	<b>15,374.72</b>
<b>6. Finance Costs</b>	<b>170.66</b>	<b>152.27</b>	<b>36.30</b>	<b>465.12</b>
<b>7. Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>3,490.13</b>	<b>3,897.82</b>	<b>3,474.18</b>	<b>14,909.61</b>
<b>8. Exceptional Items</b>	-	-	-	-
<b>9. Profit / (Loss) from Ordinary Activities before tax (7-8)</b>	<b>3,490.13</b>	<b>3,897.82</b>	<b>3,474.18</b>	<b>14,909.61</b>
<b>10. Tax expense</b>				
(a) Current Tax	1,196.96	1,580.35	1,218.58	5,408.18
(b) Deferred Tax	(9.70)	(25.19)	(13.34)	(22.32)
(c) Income Tax Adjustments	-	-	-	0.10
<b>11. Net Profit / (Loss) from Ordinary Activities after tax (9-10)</b>	<b>2,302.87</b>	<b>2,342.66</b>	<b>2,268.94</b>	<b>9,523.65</b>
<b>12. Extraordinary Item (net of tax expense)</b>	-	-	-	-
<b>13. Net Profit / (Loss) for the period (11-12)</b>	<b>2,302.87</b>	<b>2,342.66</b>	<b>2,268.94</b>	<b>9,523.65</b>
<b>14. Share of Profit / (Loss) of associates</b>	-	-	-	-
<b>15. Minority Interest</b>	-	-	-	-
<b>16. Net Profit / (Loss) after taxes, minority interests &amp; share of profit of associates</b>	<b>2,302.87</b>	<b>2,342.66</b>	<b>2,268.94</b>	<b>9,523.65</b>
<b>17. Paid-up equity share capital (Face Value of Rs. 10 per Share)</b>	<b>3,502.70</b>	<b>3,502.70</b>	<b>3,500.54</b>	<b>3,502.70</b>
<b>18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b>				<b>103,017.75</b>
<b>19. i) Earnings Per Share (EPS) (Before extra ordinary item) (Rs.)</b>				
(a) Basic	6.57	6.70	6.48	27.20
(b) Diluted	6.57	6.70	6.48	27.20
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00
<b>ii) Earnings Per Share (EPS) (After extra ordinary item) (Rs.)</b>				
(a) Basic	6.57	6.70	6.48	27.20
(b) Diluted	6.57	6.70	6.48	27.20
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00

PART II

A. PARTICULARS OF SHAREHOLDING

<b>1. Public shareholding</b>				
- Number of shares	9,135,303	9,135,303	9,113,703	9,135,303
- Percentage of shareholding	26.08%	26.08%	26.04%	26.08%
<b>2. Promoters and Promoter Group Shareholding</b>				
<b>a) Pledged / Encumbered</b>				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
<b>b) Non - encumbered</b>				
- Number of shares	25,891,658	25,891,658	25,891,658	25,891,658
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	73.92%	73.92%	73.96%	73.92%

B. INVESTOR COMPLAINTS	3 months ended 30-JUNE-2015
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL



CAPRI GLOBAL CAPITAL LIMITED  
CIN - L65921MH1994PLC173469  
STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2015

**PART I**

	QUARTER ENDED			YEAR ENDED
	30-Jun-15 Reviewed	31-Mar-15 Audited	30-Jun-14 Reviewed	31-Mar-15 Audited
<b>1. Income From Operations</b>				
(a) Net Sales/Income from Operations	4,125.21	4,383.59	3,967.10	18,032.74
(b) Other Operating Income	320.58	606.44	358.22	922.40
<b>Total Income From Operations (Net)</b>	<b>4,445.79</b>	<b>4,990.03</b>	<b>4,325.32</b>	<b>18,955.14</b>
<b>2. Expenses</b>				
(a) Purchases of Traded Goods	-	-	-	-
(b) Changes in Inventories of Traded Goods	-	-	-	-
(c) Employee Benefits Expense	720.23	740.32	612.18	2,599.25
(d) Depreciation & Amortization Expense	70.10	93.82	90.74	358.78
(e) Other Expenses	197.88	862.38	293.91	2,205.24
<b>Total Expenses</b>	<b>988.21</b>	<b>1,696.52</b>	<b>996.83</b>	<b>5,163.27</b>
<b>3. Profit / (Loss) from Operations before Other Income, Finance Cost &amp; Exceptional Items (1-2)</b>	<b>3,457.58</b>	<b>3,293.51</b>	<b>3,328.49</b>	<b>13,791.87</b>
<b>4. Other Income</b>	<b>4.07</b>	<b>110.36</b>	<b>142.42</b>	<b>260.94</b>
<b>5. Profit / (Loss) from ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>3,461.65</b>	<b>3,403.87</b>	<b>3,470.91</b>	<b>14,052.81</b>
<b>6. Finance Costs</b>	<b>170.59</b>	<b>152.27</b>	<b>36.63</b>	<b>465.12</b>
<b>7. Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>3,291.07</b>	<b>3,251.61</b>	<b>3,434.28</b>	<b>13,587.70</b>
<b>8. Exceptional Items</b>	-	-	-	-
<b>9. Profit / (Loss) from Ordinary Activities before tax (7-8)</b>	<b>3,291.07</b>	<b>3,251.61</b>	<b>3,434.28</b>	<b>13,587.70</b>
<b>10. Tax expense</b>				
(a) Current Tax	1,130.00	1,371.33	1,210.00	5,116.33
(b) Deffered Tax	(9.30)	(23.68)	(16.81)	(47.06)
(c) Income Tax Adjustments	-	-	-	0.10
<b>11. Net Profit / (Loss) from Ordinary Activities after tax (9-10)</b>	<b>2,170.37</b>	<b>1,903.96</b>	<b>2,241.09</b>	<b>8,518.33</b>
<b>12. Extraordinary Item (net of tax expense)</b>	-	-	-	-
<b>13. Net Profit / (Loss) for the period (11-12)</b>	<b>2,170.37</b>	<b>1,903.96</b>	<b>2,241.09</b>	<b>8,518.33</b>
<b>14. Paid-up equity share capital (Face Value of Rs. 10 per Share)</b>	<b>3,502.70</b>	<b>3,502.70</b>	<b>3,500.54</b>	<b>3,502.70</b>
<b>15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b>				<b>99,811.14</b>
<b>16. i) Earnings Per Share (EPS) (Before extra ordinary item) (Rs.)</b>				
(a) Basic	6.20	5.45	6.40	24.33
(b) Diluted	6.20	5.45	6.40	24.33
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00
<b>ii) Earnings Per Share (EPS) (After extra ordinary item) (Rs.)</b>				
(a) Basic	6.20	5.45	6.40	24.33
(b) Diluted	6.20	5.45	6.40	24.33
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00

**PART II**

**A. PARTICULARS OF SHAREHOLDING**

<b>1. Public shareholding</b>				
- Number of shares	9,135,303	9,135,303	9,113,703	9,135,303
- Percentage of shareholding	26.08%	26.08%	26.04%	26.08%
<b>2. Promoters and Promoter Group Shareholding</b>				
<b>a) Pledged / Encumbered</b>				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
<b>b) Non - encumbered</b>				
- Number of shares	25,891,658	25,891,658	25,891,658	25,891,658
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	73.92%	73.92%	73.96%	73.92%



**Notes :**

1. The Consolidated and Standalone results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th August 2015.
2. The Consolidated Financial Results include the reviewed results of the subsidiaries of the Company. The Consolidated financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standards (AS 21) specified under section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014. The financial statements of the parent company and its subsidiaries have been combined on a line-by-line basis by adding together the book values of like items of assets, liabilities, income and expenses, after eliminating intra-group balances, transactions and resulting unrealized gains / losses. The consolidated financial statements are prepared by applying uniform accounting policies.
3. The Company operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of AS 17 on 'Segment Reporting'.
4. The Non-Banking Financial (Non-Deposit Accepting or Holding) Companies Prudential Norms (Reserve Bank) Directions, 2007, require the Company to make provision for standard assets at 0.30 percent of the Standard Assets. However, as a prudent practice since F.Y. 2012-13, the Company is making provision of 0.50 percent.

Further, in pursuance to the Company's Board approved policy, the Company has started making an additional Floating Provision on Standard Assets of 1.5 percent and the same has been partially utilised towards provision for Non Performing Assets to the extent of Rs. 390.87 Lacs.

5. The Board of Directors in their meeting held on December 17, 2014 had approved the Scheme of Amalgamation of Capri Global Distribution Company Private Limited, Capri Global Finance Private Limited, Capri Global Investment Advisors Private Limited and Capri Global Research Private Limited with Capri Global Capital Limited and their respective shareholders and creditors under sections 391 to 394. The Appointed Date for the merger is April 1, 2015.

The Scheme has already received the Observation Letter from the BSE Limited & National Stock Exchange of India Limited and No objection from Reserve Bank of India. Further, the Hon'ble Bombay High Court has admitted the Petitions filed by the Transferor Companies. The Transferor Companies have now approached regulatory authorities seeking their consent to the Scheme."

6. Income from operations comprises of net revenue from trading in Bonds & Mutual Funds. Gross purchases and sales of Bonds & Mutual Funds for the respective periods are stated as under :

	QUARTER ENDED			YEAR ENDED
	30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
Consolidated	Reviewed	Audited	Reviewed	Audited
(a) Gross Sales	-	1,169.02	61,735.36	77,001.43
Less :				
(b) Purchases of Traded Goods	-	4.47	61,229.69	61,369.62
(c) Changes in Inventories of Traded Goods	-	1,084.21	132.24	14,916.04
Net Income from Trading in Bonds & Mutual Funds	-	80.34	373.44	715.77
Standalone				
(a) Gross Sales	-	572.03	61,392.21	74,313.27
Less :				
(b) Purchases of Traded Goods	-	0.03	60,385.00	60,385.03
(c) Changes in Inventories of Traded Goods	-	539.04	648.99	13,447.02
Net Income from Trading in Bonds & Mutual Funds	-	32.96	358.22	481.22

7. The figures for the previous periods have been re-grouped / re-classified, wherever necessary.

On behalf of the Board of Directors

*Sumit Kapoor*

(Sumit Kapoor)  
Executive Director  
DIN : 01436404

Place: Mumbai  
Date: 14th August 2015.

