


# A. F. FERGUSON & CO.

CHARTERED ACCOUNTANTS  
9, SCINDIA HOUSE,  
KASTURBA GANDHI MARG,  
NEW DELHI - 110001.

## INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF DCM LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **DCM LIMITED** ("the Company") for the Quarter ended June 30, 2015 ("the Statement"), being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements with the Stock Exchanges and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter ended June 30, 2015 of the Statement, from the details furnished by the Management/Registrars.

For A. F. Ferguson & Co.  
Chartered Accountants  
(Firm's Registration No. 112066W)

  
Manjula Banerji  
Partner  
(Membership No.: 086423)

New Delhi, August 13, 2015



TELEPHONES : 91-11-2331 5884, 2331 5885, 2331 5704

BANGALORE • CHENNAI • HYDERABAD • JAMSHEDPUR • KOLKATA • MUMBAI • PUNE • VADODARA

| Part I   |                               | (Rs. in Lacs)                           |   |                                   |         |
|--|-------------------------------|---|---|-----------------------------------|---------|
| STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015                           |                               |   |   |                                   |         |
| Particulars  | Three months ended 30.06.2015 | Preceding Three months ended 31.03.2015 | Corresponding Three months ended 30.06.2014 | Figures for year ended 31.03.2015 |         |
|  | Unaudited                     | Unaudited                               | Unaudited                                   | Unaudited                         | Audited |
|  | 1                             | 2                                       | 3   | 4                                 |         |
| <b>1 Income from operations</b>  |                               |   |   |                                   |         |
| a) Net sales /services (net of excise duty)  | 12,245                        | 16,682                                  | 11,336                                      | 54,546                            |         |
| b) Other operating income  | 903                           | 918                                     | 593   | 3,096                             |         |
| <b>Total income from operations (net) (a+b)</b>  | <b>13,148</b>                 | <b>17,600</b>                           | <b>11,929</b>                               | <b>57,642</b>                     |         |
| <b>2 Expenses</b>  |                               |   |   |                                   |         |
| a) Cost of materials consumed  | 8,926                         | 8,248                                   | 7,603                                       | 33,161                            |         |
| b) Changes in inventories of finished goods, work-in-progress and land for development                 | (1,891)                       | 1,457                                   | (592)                                       | 191                               |         |
| c) Employee benefits expense   | 1,822                         | 1,834                                   | 1,941                                       | 7,763                             |         |
| d) Depreciation and amortisation expense   | 505                           | 591                                     | 587   | 2,486                             |         |
| e) Other expenses :  |                               |   |   |                                   |         |
| - Power and fuel etc.  | 1,372                         | 1,447                                   | 1,143                                       | 5,523                             |         |
| - Stores and spares  | 375                           | 328                                     | 217   | 1,157                             |         |
| - Others   | 982                           | 1,074                                   | 1,259                                       | 4,835                             |         |
| <b>Total expenses</b>  | <b>12,091</b>                 | <b>14,979</b>                           | <b>12,158</b>                               | <b>55,116</b>                     |         |
| <b>3 Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)</b>  | <b>1,057</b>                  | <b>2,621</b>                            | <b>(229)</b>                                | <b>2,526</b>                      |         |
| <b>4 Other income</b>  | <b>219</b>                    | <b>195</b>                              | <b>123</b>                                  | <b>755</b>                        |         |
| <b>5 Profit/(loss) from ordinary activities before finance costs and exceptional items (3+4)</b>       | <b>1,276</b>                  | <b>2,816</b>                            | <b>(106)</b>                                | <b>3,281</b>                      |         |
| <b>6 Finance costs</b>   | <b>543</b>                    | <b>560</b>                              | <b>470</b>                                  | <b>2,010</b>                      |         |
| <b>7 Profit/(loss) from ordinary activities after finance costs but before exceptional items (5-6)</b> | <b>733</b>                    | <b>2,256</b>                            | <b>(576)</b>                                | <b>1,271</b>                      |         |
| <b>8 Exceptional items</b>   | <b>-</b>                      | <b>-</b>                                | <b>-</b>                                    | <b>-</b>                          |         |
| <b>9 Profit/(loss) from ordinary activities before tax (7 + 8)</b>                                     | <b>733</b>                    | <b>2,256</b>                            | <b>(576)</b>                                | <b>1,271</b>                      |         |
| <b>10 Tax expense (including provisions for earlier years)</b>   | <b>347</b>                    | <b>(40)</b>                             | <b>(107)</b>                                | <b>(121)</b>                      |         |
| <b>11 Net profit/(loss) from ordinary activities after tax (9-10)</b>                                  | <b>386</b>                    | <b>2,296</b>                            | <b>(469)</b>                                | <b>1,392</b>                      |         |
| <b>12 Extraordinary items</b>  | <b>-</b>                      | <b>-</b>                                | <b>-</b>                                    | <b>-</b>                          |         |
| <b>13 Net profit/(loss) for the period (11+12)</b>   | <b>386</b>                    | <b>2,296</b>                            | <b>(469)</b>                                | <b>1,392</b>                      |         |
| <b>14 Paid-up equity share capital of Rs.10 each</b>   | <b>1,738</b>                  | <b>1,738</b>                            | <b>1,738</b>                                | <b>1,738</b>                      |         |
| <b>15 Reserve excluding revaluation reserves as per balance sheet of previous accounting year</b>      |                               |   |   | <b>20,123</b>                     |         |
| <b>16 Earnings per share (of Rs. 10 each) :</b>  |                               |   |   |                                   |         |
| - Basic/Diluted - Rs. per share  | 2.22                          | 13.21                                   | (2.70)                                      | 8.01                              |         |
| <b>PART II</b>   |                               |   |   |                                   |         |
| <b>A PARTICULARS OF SHAREHOLDING</b>   |                               |   |   |                                   |         |
| <b>1 Public shareholding</b>   |                               |   |   |                                   |         |
| - Number of shares   | 9,611,155                     | 9,611,155                               | 9,611,155                                   | 9,611,155                         |         |
| - Percentage of shareholding   | 55.30%                        | 55.30%                                  | 55.30%                                      | 55.30%                            |         |
| <b>2 Promoters and promoter group shareholding</b>   |                               |   |   |                                   |         |
| a) Pledged/Encumbered  |                               |   |   |                                   |         |
| - Number of shares   | -                             | -                                       | -   | -                                 |         |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group)               | -                             | -                                       | -   | -                                 |         |
| - Percentage of shares (as a % of the total share capital of the Company)                              | -                             | -                                       | -   | -                                 |         |
| b) Non-encumbered  |                               |   |   |                                   |         |
| - Number of shares   | 7,767,882                     | 7,767,882                               | 7,767,882                                   | 7,767,882                         |         |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group)               | 100.00%                       | 100.00%                                 | 100.00%                                     | 100.00%                           |         |
| - Percentage of shares (as a % of the total share capital of the Company)                              | 44.70%                        | 44.70%                                  | 44.70%                                      | 44.70%                            |         |
| <b>B INVESTOR COMPLAINTS</b>   |                               |   |   |                                   |         |
| 30.06.2015   |                               |   |   |                                   |         |
| Particulars  | Three months ended            |   |   |                                   |         |
| Pending at the beginning of the quarter  | 1                             |   |   |                                   |         |
| Received during the quarter  | 10                            |   |   |                                   |         |
| Disposed of during the quarter   | 10                            |   |   |                                   |         |
| Remaining unresolved at the end of the quarter   | 1                             |   |   |                                   |         |



*[Handwritten signatures]*

*T. Anand Tuli*

SEGMENT-WISE REVENUE AND CAPITAL EMPLOYED  
FOR THE QUARTER ENDED JUNE 30, 2015

(Rs. in Lacs)

|   | Particulars  | Three months ended      | Preceding Three months ended | Corresponding three months ended | Figures for year ended |
|---|--|-------------------------|------------------------------|----------------------------------|------------------------|
|   |  | 30.06.2015<br>Unaudited | 31.03.2015<br>Unaudited ##   | 30.06.2014<br>Unaudited          | 31.03.2015<br>Audited  |
|   |  | 1                       | 2                            | 3                                | 4                      |
| 1 | <b>Segment revenue</b>   |                         |                              |                                  |                        |
|   | a) Textile   | 11,629                  | 13,934                       | 9,848                            | 48,074                 |
|   | b) IT Services   | 1,519                   | 1,555                        | 2,081                            | 7,457                  |
|   | c) Real Estate   | -                       | 2,111 #                      | -                                | 2,111 #                |
|   | <b>Total</b>   | <b>13,148</b>           | <b>17,600</b>                | <b>11,929</b>                    | <b>57,642</b>          |
|   | Less : Inter segment revenues  | -                       | -                            | -                                | -                      |
|   | <b>Net sales / income from operations</b>                                      | <b>13,148</b>           | <b>17,600</b>                | <b>11,929</b>                    | <b>57,642</b>          |
| 2 | <b>Segment results</b>   |                         |                              |                                  |                        |
|   | a) Textile   | 1,174                   | 1,306                        | (169)                            | 1,657                  |
|   | b) IT Services   | 106                     | 103                          | 167                              | 567                    |
|   | c) Real Estate   | -                       | 1,490                        | -                                | 1,490                  |
|   | <b>Total</b>   | <b>1,280</b>            | <b>2,899</b>                 | <b>(2)</b>                       | <b>3,714</b>           |
|   | Less : I) Finance costs  | (543)                   | (560)                        | (470)                            | (2,010)                |
|   | : II) Un-allocable (expenditure)/income net of un-allocable income/expenditure | (4)                     | (83)                         | (104)                            | (433)                  |
|   | <b>Profit/(loss) before tax</b>  | <b>733</b>              | <b>2,256</b>                 | <b>(576)</b>                     | <b>1,271</b>           |
| 3 | <b>Capital employed</b><br>(Segment assets - Segment liabilities)              |                         |                              |                                  |                        |
|   | a) Textile   | 32,075                  | 33,035                       | 28,795                           | 33,035                 |
|   | b) IT Services   | 1,518                   | 1,469                        | 1,259                            | 1,469                  |
|   | c) Real Estate   | (545)                   | 1,411                        | 2,034                            | 1,411                  |
|   | <b>Segment capital employed</b>  | <b>33,048</b>           | <b>35,915</b>                | <b>32,088</b>                    | <b>35,915</b>          |
|   | Others un-allocated  | 11,049                  | 9,384                        | 8,867                            | 9,384                  |
|   | <b>Total capital employed</b>  | <b>44,097</b>           | <b>45,299</b>                | <b>40,955</b>                    | <b>45,299</b>          |

# Represents the proportionate income recognised from the sale of development rights with respect to the area of leases restored / converted during the quarter/ year.

## Refer note 2

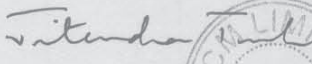
*Handwritten signatures and initials:*  
 o K.K. (with signature)  
 S.S.



**Notes:**

1. The figures of quarter ending on March 31, 2015 are balancing figures between audited figures in respect of full financial year ended on March 31, 2015 and published year to date figures up to the third quarter of that financial year.
2. The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 13, 2015.
3. The figures of the previous period(s) have been regrouped / recasted wherever necessary.

For and on behalf of the Board

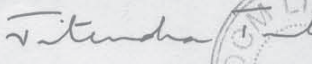
  
Jitendra Tuli  
Chairman and Managing Director

Date: August 13, 2015  
Place: New Delhi

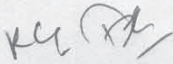

**Limited Review**

The Limited Review as required under Clause 41 of Listing Agreement has been completed by Statutory Auditors. The 'Limited Review Report' for the quarter ended June 30, 2015 does not have any impact on the above 'Results'.

For and on behalf of the Board

  
Jitendra Tuli  
Chairman and Managing Director

Date: August 13, 2015  
Place: New Delhi

# A. F. FERGUSON & CO.

CHARTERED ACCOUNTANTS

9, SCINDIA HOUSE,  
KASTURBA GANDHI MARG,  
NEW DELHI - 110001.

## INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF DCM LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of DCM LIMITED ("the Company"), its subsidiaries (the Company and its subsidiaries together referred to as "the Group"), and jointly controlled entity, for the Quarter ended June 30, 2015 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 7 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. The Statement includes the results of the following entities:  
DCM Engineering Limited, DCM Textiles Limited, DCM Data Systems Limited, DCM Finance & Leasing Limited, DCM Realty Investment & Consulting Limited, DCM Tools & Dies Limited and Purearth Infrastructure Limited.
4. We did not review the interim financial statements / information / results of subsidiaries namely DCM Engineering Limited, DCM Textiles Limited, DCM Data Systems Limited, DCM Finance & Leasing Limited, DCM Realty Investment & Consulting Limited, DCM Tools & Dies Limited and jointly controlled entity Purearth Infrastructure Limited included in the consolidated financial results, whose total revenues of Rs.7,949 lacs for the Quarter ended June 30, 2015 and total loss after tax of Rs.317 lacs for the Quarter ended June 30, 2015 as considered in the consolidated financial results. These interim financial statements / information / results have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and jointly controlled entity, is based solely on the reports of the other auditors.
5. In case of the jointly controlled entity, the other auditors who has reviewed the financial results of the jointly controlled entity has reported that Purearth Infrastructure Limited (jointly controlled entity) has received advances during earlier years aggregating Rs. 3,432 lacs for certain bookings in Plaza 4 of Central Square project and has presented these as 'advances from customers' (share of the Group in these advances are aggregating Rs. 563 lacs). The jointly controlled entity has not provided for likely losses, if any, in respect of these bookings. As explained by the management of jointly controlled entity that it is not practicable to determine likely loss on these sale bookings as the management is yet to draw a construction plans for Plaza 4 of Central Square project as also the resultant price escalations and other recoveries in terms of the Scheme of Restructuring and understanding arrived at with the booking holders of this project. The report of the other auditors state that pending the determination of such amounts, they are unable to determine the impact, if any, of such accrual. (Refer note 4 of the Statement).

SA

TELEPHONES : 91-11-2331 5884, 2331 5885, 2331 5704

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**A. F. FERGUSON & CO.**

6. Based on our review conducted as stated above and based on the consideration of the reports of the other auditors referred to in paragraph 4 above and except for the possible effects of the matter described in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
  
7. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements with the Stock Exchanges and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter ended June 30, 2015 of the Statement, from the details furnished by the Management.

For A. F. Ferguson & Co.  
Chartered Accountants  
(Firm's Registration No. 112066W)

  
Manjula Banerji  
Partner

(Membership No.: 086423)

New Delhi, August 13, 2015



DCM LIMITED

Regd. Office: Vikrant Tower, 4 Rajendra Place, New Delhi - 110 008

CIN: L74899DL1889PLC000004

| Part I  |  |                           |                              |                                  | (Rs. in Lacs)          |
|---|--|---------------------------|------------------------------|----------------------------------|------------------------|
| STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015 |  |                           |                              |                                  |                        |
|   | Particulars  | Three months ended        | Preceding Three months ended | Corresponding Three months ended | Figures for year ended |
|   |  | 30.06.2015<br>Unaudited   | 31.03.2015<br>Unaudited      | 30.06.2014<br>Unaudited          | 31.03.2015<br>Audited  |
|   |  | 1                         | 2                            | 3                                | 4                      |
| 1   | <b>Income from operations</b>  |                           |                              |                                  |                        |
|   | a) Net sales /services (net of excise duty)  | 20,144                    | 24,672                       | 22,748                           | 92,926                 |
|   | b) Other operating income  | 953                       | 966                          | 651                              | 3,243                  |
|   | <b>Total income from operations (net) (a+b)</b>  | <b>21,097</b>             | <b>25,638</b>                | <b>23,399</b>                    | <b>96,169</b>          |
| 2   | <b>Expenses</b>  |                           |                              |                                  |                        |
|   | a) Cost of materials consumed  | 11,435                    | 11,839                       | 11,985                           | 48,878                 |
|   | b) Changes in inventories of finished goods, work-in-progress and land for development               | (1,757)                   | 1,228                        | 402                              | 100                    |
|   | c) Employee benefits expense   | 3,273                     | 3,106                        | 3,478                            | 13,598                 |
|   | d) Depreciation and amortisation expense   | 885                       | 1,008                        | 967                              | 4,088                  |
|   | e) Other expenses :  |                           |                              |                                  |                        |
|   | - Power and fuel etc.  | 2,849                     | 2,633                        | 3,037                            | 12,027                 |
|   | - Stores and spares  | 1,751                     | 1,651                        | 2,032                            | 7,890                  |
|   | - Others   | 1,891                     | 1,734                        | 2,371                            | 8,138                  |
|   | Total expenses   | 20,327                    | 23,199                       | 24,272                           | 94,719                 |
| 3   | <b>Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)</b>  | <b>770</b>                | <b>2,439</b>                 | <b>(873)</b>                     | <b>1,450</b>           |
| 4   | Other income   | 535                       | 222                          | 185                              | 890                    |
| 5   | <b>Profit/(loss) from ordinary activities before finance costs and exceptional items (3+4)</b>       | <b>1,305</b>              | <b>2,661</b>                 | <b>(688)</b>                     | <b>2,340</b>           |
| 6   | Finance costs  | 899                       | 881                          | 780                              | 3,295                  |
| 7   | <b>Profit/(loss) from ordinary activities after finance costs but before exceptional items (5-6)</b> | <b>406</b>                | <b>1,780</b>                 | <b>(1,468)</b>                   | <b>(955)</b>           |
| 8   | Exceptional items  | -                         | -                            | -                                | -                      |
| 9   | <b>Profit/(loss) from ordinary activities before tax (7 + 8)</b>                                     | <b>406</b>                | <b>1,780</b>                 | <b>(1,468)</b>                   | <b>(955)</b>           |
| 10  | Tax expense (including provisions for earlier years)   | 337                       | 70                           | (147)                            | (64)                   |
| 11  | <b>Net profit/(loss) from ordinary activities after tax (9-10)</b>                                   | <b>69</b>                 | <b>1,710</b>                 | <b>(1,321)</b>                   | <b>(891)</b>           |
| 12  | Minority interest  | (127)                     | (60)                         | (193)                            | (458)                  |
| 13  | <b>Net profit/(loss) for the period (11+12)</b>  | <b>196</b>                | <b>1,770</b>                 | <b>(1,128)</b>                   | <b>(433)</b>           |
| 14  | Paid-up equity share capital of Rs.10 each   | 1,738                     | 1,738                        | 1,738                            | 1,738                  |
| 15  | Reserve excluding revaluation reserves as per balance sheet of previous accounting year              |                           |                              |                                  | 19,206                 |
| 16  | <b>Earnings per share (of Rs. 10 each) :</b>   |                           |                              |                                  |                        |
|   | - Basic/Diluted - Rs. per share  | 1.13                      | 10.18                        | (6.49)                           | (2.49)                 |
| <b>PART II</b>  |  |                           |                              |                                  |                        |
| <b>A</b>  | <b>PARTICULARS OF SHAREHOLDING</b>   |                           |                              |                                  |                        |
| 1   | Public shareholding  |                           |                              |                                  |                        |
|   | - Number of shares   | 9,611,155                 | 9,611,155                    | 9,611,155                        | 9,611,155              |
|   | - Percentage of shareholding   | 55.30%                    | 55.30%                       | 55.30%                           | 55.30%                 |
| 2   | Promoters and promoter group shareholding  |                           |                              |                                  |                        |
|   | a) Pledged/Encumbered  |                           |                              |                                  |                        |
|   | - Number of shares   | -                         | -                            | -                                | -                      |
|   | - Percentage of shares (as a % of the total shareholding of promoter and promoter group)             | -                         | -                            | -                                | -                      |
|   | - Percentage of shares (as a % of the total share capital of the Company)                            | -                         | -                            | -                                | -                      |
|   | b) Non-encumbered  |                           |                              |                                  |                        |
|   | - Number of shares   | 7,767,882                 | 7,767,882                    | 7,767,882                        | 7,767,882              |
|   | - Percentage of shares (as a % of the total shareholding of promoter and promoter group)             | 100.00%                   | 100.00%                      | 100.00%                          | 100.00%                |
|   | - Percentage of shares (as a % of the total share capital of the Company)                            | 44.70%                    | 44.70%                       | 44.70%                           | 44.70%                 |
|   | <b>Particulars</b>   | <b>Three months ended</b> |                              |                                  |                        |
| <b>B</b>  | <b>INVESTOR COMPLAINTS</b>   | <b>30.06.2015</b>         |                              |                                  |                        |
|   | Pending at the beginning of the quarter  | 1                         |                              |                                  |                        |
|   | Received during the quarter  | 10                        |                              |                                  |                        |
|   | Disposed of during the quarter   | 10                        |                              |                                  |                        |
|   | Remaining unresolved at the end of the quarter   | 1                         |                              |                                  |                        |



S/S e

Kle, (x)

Vikrant Tower

SEGMENT-WISE REVENUE AND CAPITAL EMPLOYED  
FOR THE QUARTER ENDED JUNE 30, 2015

(Rs. in Lacs)

| Particulars  | Three months ended<br>30.06.2015<br>Unaudited | Preceding Three months ended<br>31.03.2015<br>Unaudited | Corresponding three months ended<br>30.06.2014<br>Unaudited | Figures for year ended<br>31.03.2015<br>Audited |
|--|---|---|---|---|
|  | 1   | 2   | 3   | 4   |
| <b>1 Segment revenue</b>   |   |   |   |   |
| a) Textile   | 11,629  | 13,934  | 9,848   | 48,074  |
| b) IT Services   | 1,519   | 1,555   | 2,081   | 7,457   |
| c) Real Estate   | 43  | 2,954 #   | 6   | 3,366 #   |
| d) Grey Iron Casting   | 7,906   | 7,194   | 11,464  | 37,270  |
| e) Others  | -   | 1   | -   | 2   |
| <b>Total</b>   | <b>21,097</b>                                 | <b>25,638</b>   | <b>23,399</b>   | <b>96,169</b>                                   |
| Less : Inter segment revenues  | -   | -   | -   | -   |
| <b>Net sales / income from operations</b>                                      | <b>21,097</b>                                 | <b>25,638</b>   | <b>23,399</b>   | <b>96,169</b>                                   |
| <b>2 Segment results</b>   |   |   |   |   |
| a) Textile   | 1,174   | 1,306   | (169)   | 1,657   |
| b) IT Services   | 106   | 103   | 167   | 567   |
| c) Real Estate   | 207   | 1,301   | (75)  | 1,263   |
| d) Grey Iron Casting   | (493)   | 6   | (568)   | (846)   |
| e) Others  | (2)   | (1)   | -   | (6)   |
| <b>Total</b>   | <b>992</b>                                    | <b>2,715</b>  | <b>(645)</b>  | <b>2,635</b>                                    |
| Less : I) Finance costs  | (899)   | (881)   | (780)   | (3,295)   |
| : II) Un-allocable (expenditure)/income net of un-allocable income/expenditure | 313   | (54)  | (43)  | (295)   |
| <b>Profit/(loss) before tax</b>  | <b>406</b>                                    | <b>1,780</b>  | <b>(1,468)</b>  | <b>(955)</b>                                    |
| <b>3 Capital employed</b><br>(Segment assets - Segment liabilities)            |   |   |   |   |
| a) Textile   | 32,075  | 33,035  | 28,795  | 33,035  |
| b) IT Services   | 1,518   | 1,469   | 1,259   | 1,469   |
| c) Real Estate   | 3,395   | 5,938   | 5,989   | 5,938   |
| d) Grey Iron Casting   | 16,727  | 16,179  | 15,677  | 16,179  |
| e) Others  | 340   | 341   | 342   | 341   |
| <b>Segment capital employed</b>  | <b>54,055</b>                                 | <b>56,962</b>   | <b>52,062</b>   | <b>56,962</b>                                   |
| Others un-allocated  | 2,499   | 779   | 789   | 779   |
| <b>Total capital employed</b>  | <b>56,554</b>                                 | <b>57,741</b>   | <b>52,851</b>   | <b>57,741</b>                                   |

# Includes the proportionate income of Rs. 1764.07 lacs (net of intra group elimination) recognised from the sale of development rights with respect to the area of leases restored / converted during the quarter/year.

## Refer note 2

8/8 14/15





Notes:

1. The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 13, 2015.
2. The figures of quarter ending on March 31, 2015 are balancing figures between audited figures in respect of full financial year ended on March 31, 2015 and published year to date figures up to the third quarter of that financial year.
3. The unaudited consolidated financial results for the quarter ended June 30, 2015, March 31, 2015 and June 30, 2014 have been prepared by the Company in accordance with the requirements of Accounting Standard (AS) 21, 'Consolidated Financial Statements' and AS 27 'Financial Reporting of Interests in Joint Ventures', specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and on the basis of the separate unaudited interim financial statements of the Company, its subsidiaries and joint venture. The un-audited financial results of subsidiaries and joint venture entity have been reviewed by their respective statutory auditors.
4. Purearth Infrastructure Limited (jointly controlled entity) has received advances during earlier years aggregating Rs. 3,432 lacs for certain bookings in Plaza 4 of Central Square project and has presented these as 'advances from customers' under other current liabilities (share of the Group in these advances are aggregating Rs. 563 lacs). The jointly controlled entity has not provided for likely losses, if any, in respect of these bookings. As explained by the management of jointly controlled entity that it is not practicable to determine likely loss on these sale bookings as the management is yet to draw a construction plans for Plaza 4 of Central Square project as also the resultant price escalations and other recoveries in terms of the Scheme of Restructuring and understanding arrived at with the booking holders of this project. Thus the likely losses for such bookings under the plaza 4 of Central Square project could not be estimated and hence have not provided such losses in the consolidated results. (Refer basis for qualified opinions in the Audit Report and note 40 to consolidated financial statements for the year ended March 31, 2015).
5. The standalone results are available on company's website [www.dcm.in](http://www.dcm.in). The particulars in respect of standalone results are as under:

| Particulars  | Rs. / Lacs                  |                              |                             |                           |
|--|-----------------------------|------------------------------|-----------------------------|---------------------------|
|  | Quarter ended June 30, 2015 | Quarter ended March 31, 2015 | Quarter ended June 30, 2014 | Year ended March 31, 2015 |
| Net sales /services (net of excise duty)   | 12,245                      | 16,682                       | 11,336                      | 54,546                    |
| Profit/ (loss) before exceptional items and tax                                  | 733                         | 2,256                        | (576)                       | 1,271                     |
| Exceptional items  | -                           | -                            | -                           | -                         |
| Profit/ (loss) before tax  | 733                         | 2,256                        | (576)                       | 1,271                     |
| Net profit/ (loss)   | 386                         | 2,296                        | (469)                       | 1,392                     |
| Profit/ (loss) before interest, depreciation, tax and exceptional items (EBIDTA) | 1781                        | 3,407                        | 481                         | 5,767                     |
| Cash profit (before exceptional items)   | 891                         | 2,887                        | 118                         | 3,878                     |

*Handwritten initials and signatures*



6. The figures of the corresponding quarter have been regrouped/ recast wherever necessary.

For and on behalf of the Board



Jitendra Tuli  
Chairman and Managing Director

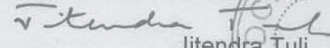


Date: August 13, 2015  
Place: New Delhi

**Limited Review**

The Limited Review as required under Clause 41 of Listing Agreement has been completed by Statutory Auditors. The 'Limited Review Report' for the quarter ended June 30, 2015 does not have any impact on the above 'Results' except in respect of the matter explained in note 4 above.

For and on behalf of the Board



Jitendra Tuli  
Chairman and Managing Director



Date: August 13, 2015  
Place: New Delhi

