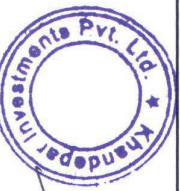


Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 3(1) and 3(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}		
	No. of shares	% of total share capital	No. of shares	No. of shares	% of total share capital	Reasons for encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	Date of creation / invocation / release of encumbrance	Type of event (creation / release / invocation)	No. of shares	% of share capital	Name of the entity in whose favor shares encumbered	No. of shares		% of total share capital	
Shree Renuka Sugars Limited																
Names of the Stock Exchanges where the shares of the target company are listed	<ul style="list-style-type: none"> BSE Limited National Stock Exchange of India Limited 															
Date of reporting	September 18, 2015															
Name of the Promoter(s) or PAC on whose shares encumbrance has been created	Khandepar Investments Private Limited															
Details of the creation of encumbrance:																
Wilmar Sugar Holdings Pte. Ltd.	257,492,467	27.72	-	-	-	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	-	N.A.	-	-
SRS Investments Pte. Ltd.	875	0.00	-	-	-	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	-	N.A.	-	-
Murkumbi Investments Private Limited	121,414,000	13.07	56,278,375	6.06	6.06	Creation	11.09.2015	Pledge	Security for loan taken by Renuka Energy Resource Holdings FZE, wholly-owned subsidiary of Ravindra Energy Ltd., a group company	65,135,625	7.01	ICICI Bank Limited	121,414,000	13.07		
Khandepar Investments Private Limited	75,400,000	8.12	43,695,442	4.70	4.70	Creation	11.09.2015	Pledge	Security for loan taken by Renuka Energy Resource Holdings FZE, wholly-owned subsidiary of Ravindra Energy Ltd., a group company	31,606,010	3.40	ICICI Bank Limited	75,301,452	8.11		
Agri Venture Trading And Investment Private Limited	37,522,295	4.04	-	-	-	Creation	11.09.2015	Pledge	Security for loan taken by Renuka Energy Resource Holdings FZE, wholly-owned subsidiary of Ravindra Energy Ltd., a group company	37,522,295	4.04	ICICI Bank Limited	37,522,295	4.04		
Vidya Madhusudan Murkumbi	1,228,800	0.13	-	-	-	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	-	N.A.	-	-
Narendra Madhusudan Murkumbi	12,812,905	1.38	10,812,905	1.16	1.16	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10,812,905	1.16		
Inika Narendra Murkumbi	1,400,000	0.15	-	-	-	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	-	N.A.	-	-
Malvika Narendra Murkumbi	1,400,000	0.15	-	-	-	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	-	N.A.	-	-
Apoorva Narendra Murkumbi	50,000	0.01	-	-	-	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	-	N.A.	-	-
Supriya Shailesh Rojekar	4,710,000	0.51	-	-	-	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	-	N.A.	-	-
Anuradha Ravindra Kulkarni	1,237,732	0.13	-	-	-	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	-	N.A.	-	-
Dilip Vasant Rao Deshpande	315,860	0.03	-	-	-	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	-	N.A.	-	-

For Khandepar Investments Private Limited



(Signature)
Nandan Yalgi
Director

Place : Mumbai
Date : 18.09.2015