

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |                                 |  |  |
|--|---------------------------------|--|--|
| Name of the Target Company (TC)  | TAJGVK HOTELS & RESORTS LIMITED |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | G V MALLIKA REDDY               |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes                             |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE & NSE                       |  |  |
| Details of the acquisition / disposal as follows   | <b>Number</b>                   | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (*)</b> |
| <b>Before the acquisition/disposal under consideration, holding of :</b>   |                                 |  |  |
| a) Shares carrying voting rights   | 1,00,000                        | 0.16%  | 0.16%  |
| b) Shares in the nature of encumbrance(pledge/lien/non disposal undertaking/others)  |                                 |  |  |
| c) Voting rights (VR) otherwise than by equity shares  |                                 |  |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               |                                 |  |  |
| <b>e) Total (a+b+c+d)</b>  | <b>1,00,000</b>                 | <b>0.16%</b>   | <b>0.16%</b>   |
| <b>Details of acquisition/sale</b>   |                                 |  |  |
| a) Shares carrying voting rights acquired/sold   | 1,00,000                        | 0.16%  | 0.16%  |
| b) VRs acquired/sold otherwise than by equity shares   |                                 |  |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                 |  |  |
| d) Shares encumbered / invoked/released by the acquirer  |                                 |  |  |
| <b>e) Total (a+b+c+d)</b>  | <b>1,00,000</b>                 | <b>0.16%</b>   | <b>0.16%</b>   |

300

|  |  |   |   |
|--|--|---|---|
| <b>After the acquisition/sale, holding of:</b>   |  |   |   |
| a) Shares carrying voting rights   | -  | - | - |
| b) Shares encumbered with the acquirer   |  |   |   |
| c) VRs otherwise than by shares  |  |   |   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |  |   |   |
| <b>e) Total (a+b+c+d)</b>  | -  | - | - |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)   | Inter se Transfer  |   |   |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 28-09-2015   |   |   |
| Equity share capital / total voting capital of the TC before the said acquisition/sale   | Rs.12,54,02,990 divided into 6,27,01,495 equity shares of Rs. 2/- each |   |   |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale   | Rs.12,54,02,990 divided into 6,27,01,495 equity shares of Rs. 2/- each |   |   |
| Total diluted share/voting capital of the TC after the said acquisition.   | Rs.12,54,02,990 divided into 6,27,01,495 equity shares of Rs. 2/- each |   |   |

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of Y Chandra Mouli  
(On behalf of Ms. G Mallika Reddy)  
Promoter Group

Place: Hyderabad

Date: 28-09-2015