

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the target company	<b>RAISHREE SUGARS &amp; CHEMICALS LIMITED</b>
Names of the Stock Exchanges where the shares of the target company are listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Date of reporting	11 <sup>th</sup> September 2015
Name of the promoter /PAC on whose shares encumbrance has been created / released / invoked	<b>ADITYA KRISHNA PATHY</b>

**Details of the creation / invocation / release of encumbrance**

Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrances (3)						Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (**)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance)	Type of encumbrance (pledge/ lien / non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital	
ADITYA KRISHNA PATHY	451356	1.897	1.897	445886	1.874	Creation	11.9.2015	Pledge with voting rights	5470	0.023	SBICAP Trustee Company Limited	451356	1.897	

  
**ADITYA KRISHNA PATHY**  
 Promoter  
 Place: Coimbatore  
 Date: 11<sup>th</sup> September 2015