

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)	Adani Ports and Special Economic Zone Limited (APSEZL)	
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.	
Date of reporting	12-Sep-15	
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Vinod S. Adani	

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]}						
			No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance		Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	877,317,807	42.36	82,434,400	3.98	-	-	-	-	-	-	-	-	-	82,434,400	3.98
Adani Properties Pvt. Ltd.	140,512,153	6.78	134,113,962	6.48	-	-	-	-	-	-	-	-	-	134,113,962	6.48
Vinod Shantilal Adani	128,164,953	6.19	73,054,023	3.53	Release	11-Sep-15	Pledge	-	73,054,023	3.53	Refer Note below#	0	0.00		
Ventura Power Investments Pvt. Ltd., Mauritius	5,208,562	0.25	-	-	-	-	-	-	-	-	-	-	-		
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	12,480,142	0.60	-	-	-	-	-	-	-	-	-	-	-		

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	893,103	0.04	-	-	-	-	-	-	-	-	-	-	-
Surekha B. Shah	155,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Priti R. Shah	316,885	0.02	-	-	-	-	-	-	-	-	-	-	-
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note: Lender: Standard Chartered Bank; Trustee: IDBI Trusteeship Services Ltd.

Vinod S Adani

Signature of Authorised Signatory

Place: Dubai

Date: 12-09-2015

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender