Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release

of en	of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of	terms of	Regulation 3	31 (1) an	d 31 (2) of	SEBI (Subs	tantial Acqu	sition of Sha	Shares and Takeovers) Regulations, 2011	eovers)	Regulation	s, 2011	
Name of the Target company(TC)	t company(TC)					Adani Ports	Adani Ports and Special Economic	conomic Zor	Zone Limited (APSEZL)	PSEZL)			
Name of the stock Exchanges where the shares of the target company are BSE Ltd. & National Stock Exchange of India Ltd listed	Exchanges wh	ere the st	nares of the t	target co	mpany are	BSE Ltd. &	National Stoc	k Exchange c	of India Ltd.				
Date of reporting						12-Sep-15							
Name of the Promoter or PAC on whose shares encumbrance was created/ Vinod S. Adani released/invoked	oter or PAC on	whose sh	ares encumb	rance wa	as created/	Vinod S. Ad	ani						
Details of the creation of encumbrance	ion of encumbra	ance:											
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	ng in the any (1)	Promoter holding already encumbered (2)	ng already ed (2)		D	etails of events	Details of events pertaining to encumbrance (3)	sumbrance (3)			Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	shares )+(3) / -(3)] / 2)-(3)]])
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation / release /invocation)	Date of creation / /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/oth ers)	Reason for encumbrance **	Number	% of total share capital	% of total Name of the share entity in whose capital favour shares encumbered	No. of shares	% of total share capital
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	877,317,807	42.36	82,434,400	3.98	ÿ.	1	,	î	i	1	1	82,434,400	3.98
Adani Properties Pvt. Ltd.	140,512,153	6.78	134,113,962	6.48	ī		7		,	1		134,113,962	6.48
Vinod Shantilal Adani	128,164,953	6.19	73,054,023	3.53	Release	11-Sep-15	Pledge	10	73,054,023	3.53	Refer Note below#	0	0.00
Ventura Power Investments Pvt. Ltd., Mauritius	5,208,562	0.25	E	8	ž.	T.	т	ı	X		1	¥	1
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	12,480,142	0.60	1	1	i	9	9	a		9	э	b	U

-	,	,		,	1	1		,	0.00	42.596	Vinod N. Sanghavi
1	1		1		1	1		,	0.02	316,885	Priti R. Shah
	1	1	-	-	1	1			0.01	155,018	Surekha B. Shah
			r	,	,	1	T		0.04	893,103	Rakesh R. Shah
	1		1	1			1		0.00	57,255	Bhavik B. Shah
	1	1	1				1	,	0.00	30,000	Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)
tal Name of the entity in whose favour shares encumbered	% of total Name of the share entity in whove capital favour share encumbered	Number	Reason for encumbrance **	/lien/non             king/oth	ation	Type of Date of create invocation/ invocation) encumbrans	% of total share capital	No. of shares	% of total share capital	No. of shares	
1		encumbrance (3)		Details of events pertaining to	De		ing already red (2)	Promoter holding already encumbered (2)	ng in the any (1)	Promoter holding in the target company (1)	Name of Promoter(s) or PACs with him (*)

# Note: Lender: Standard Chartered Bank, Trustee: IDBI Trusteeship Services Ltd.

Vinod S Adani

Signature of Authorised Signatory

Place: Dubai

Date: 12-09-2015

\* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender