

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A- Details of the Acquisition

Name of the Target Company (TC)	GMR Infrastructure Limited		
Name(s) of the acquirer and Persons Acting In Concert (PAC) with the acquirer	Dunearn Investments (Mauritius) Pte Ltd		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	(a) 24,94,67,679	(a) 4.41%	(a) 4.01%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	(b) NIL	(b) NIL	(b) NIL
c) Voting rights (VR) otherwise than by equity shares	(c) NIL	(c) NIL	(c) NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	(d) 39,44,085 ¹ compulsorily convertible preference shares (CCPS) of INR 1,000/- each.	(d) NIL	(d) 4.25%

¹ Please note this disclosure is being filed pursuant to conversion of these 39,44,085 CCPS, resulting in allotment to the acquirer of 26,41,71,802 equity shares of the TC.

e) Total (a+b+c+/-d)	24,94,67,679²	4.41%	4.01%³
Details of acquisition			
a) Shares carrying voting rights acquired	(a)	(a) 4.38%	(a) 4.25%
b) VRs acquired otherwise than by equity shares	26,41,71,802 (b) NIL	(b) NIL	(b) NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	(c) NIL	(c) NIL	(c) NIL
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	(d) NIL	(d) NIL	(d) NIL
e) Total (a+b+c+/-d)	26,41,71,802	4.38%	4.25%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	(a)	(a) 8.51%	(a) 8.26%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer.	51,36,39,481 (b) NIL	(b) NIL	(b) NIL
c) VRs otherwise than by equity shares	(c) NIL	(c) NIL	(c) NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	(d) NIL	(d) NIL	(d) NIL

² Please note this does not include the 26,41,71,802 equity shares issued and allotted to the acquirer pursuant to the conversion of 39,44,085 CCPS.

³ Please note this does not include the 26,41,71,802 equity shares issued and allotted to the acquirer pursuant to the conversion of 39,44,085 CCPS.

e) Total (a+b+c+/-d)	51,36,39,481	8.51%	8.26%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Conversion of CCPS which were issued through a preferential allotment.		
Sallent features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	26,41,71,802 equity shares have been issued and allotted to the acquirer pursuant to conversion of Series B CCPS, of INR 1,000/- each which carried a coupon at the rate of 0.001% per annum. The conversion took place in accordance with Regulation 71 (b) and Regulation 76 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, upon the expiry of 18 (eighteen) months from the date of allotment., i.e. March 26, 2014.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 26, 2015		
Equity share capital / total voting capital of the TC before the said acquisition	5,65,52,78,630 equity shares with nominal value of INR 1 each		
Equity share capital/ total voting capital of the TC after the said acquisition	6,03,59,45,275 equity shares with nominal value of INR 1 each		
Total diluted share/voting capital of the TC after the said acquisition	6,21,59,45,275 equity shares with nominal value of INR 1 each		