

ANNEXURE - 1


Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Tree House Education & Accessories Limited											
Names of the stock exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited MCX Stock Exchange of India Limited											
Date of reporting		25.09.2015											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Mr. Rajesh Bhatia Mr. Rajesh Bhatia jointly with Mrs. Geeta Bhatia											
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target Company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)			Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]}							
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/Hyp/ non-disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Rajesh Bhatia	36,11,336	8.54	34,10,000	8.06	Creation	21.09.2015	Pledge	Additional Security	2,00,000	0.47	Capital First Limited	36,10,000	8.53
Rajesh Bhatia	36,11,336	8.54	36,10,000	8.53	Release	22.09.2015	Pledge	Part Payment of Loan	3,25,000	0.77	Ambit Finvest Private Limited	32,85,000	7.76
Rajesh	36,11,336	8.54	32,85,000	7.76	Creation	24.09.2015	Pledge	Creation of	25,000	0.06	STCI Limited	33,10,000	7.82

[Handwritten Signature]

[Handwritten Signature]

Bhatia																			
Geeta Bhatia	60,35,000	14.26	4,45,000	1.05	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhatia and Geeta Bhatia	29,20,833	6.90	6,62,000	1.56	Creation	21.09.2015	Pledge	Personal Borrowing	4,25,000	1.00	JM Financial Products Limited	10,87,000	2.57						
Girdhari Bhatia and Kavita Bhatia	47,900	0.11	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-


Rajesh Bhatia
Managing Director


Geeta Bhatia
Director

Place : Mumbai

Date : September 25, 2015

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Note

- Shares pledge transaction with J.M. Financial Product Limited on 21/09/2015 and payment of loan to Ambit Finvest Private limited and release of securities on 22/09/2015, be read in conjunction, as it was done to take advantage of lower interest or a case of interest swap.
- Additional security of 2,00,000 equity shares with Capital First Limited on 21/09/2015 and 25,000 equity shares on 24/09/2015 with STCI Finance Limited is to meet the agreed margin requirement, no new loan has been availed.