



OMKAR SPECIALITY CHEMICALS LIMITED

Regd. & Corporate Office : Unit - III, B-34, M.I.D.C., Badlapur (East), Thane - 421 503, Maharashtra, India

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CIN : L24110MH2005PLC151589

26th September, 2015

To,
Corporate Services Department
The BSE Limited
P.J. Towers, 1st Floor, Dalal Street,
Mumbai - 400001
Fax: 022-2272-2041/39

Ref.: Omkar Speciality Chemicals Limited (Stock Exchange Code OMKARCHEM)

Sub: Submission of Proceedings of Annual General Meeting

Dear Sir/Madam,

In pursuant to Clause 31(d) of the Listing Agreement, we wish to inform you that, the 10th Annual General Meeting of the Company was held on Saturday, 26th September, 2015 at 11.00 A.M. at Sanjeevani Hall, next to Monginis Cake Shop, Badlapur (East), Thane - 421503 and concluded with a vote of thanks.

Please find herein below the proceedings of 10th Annual General Meeting of M/s Omkar Speciality Chemicals Limited:

Proceedings:

- ❖ The Quorum was present.
- ❖ The Members were informed that the Members who have exercised their voting right by E-voting process can't exercise voting right through ballot process.
- ❖ The following resolutions, as set out in the Notice convening Annual General Meeting were transacted at the said meeting:

Resolution 1: Ordinary Resolution

To receive, consider and adopt the Standalone Financial Statements of the Company for the year ended 31st March, 2015 including Audited Statement of Profit & Loss and the Balance Sheet as at that date together with the Reports of the Board of Directors and the Auditors thereon.

Resolution 2: Ordinary Resolution

To receive, consider and adopt the Consolidated Financial Statements of the Company for the year ended 31st March, 2015 including Consolidated Audited Statement of Profit & Loss and the Consolidated Balance Sheet as at that date together with the Report of the Auditors thereon.

Resolution 3: Ordinary Resolution

To declare a dividend on the Equity Shares for the year ended on 31st March, 2015.

Resolution 4: Ordinary Resolution

To appoint a Director in place of Mrs. Anjali P. Herlekar (00527420), who retires by rotation and being eligible, offers herself for re-appointment.

Resolution 5: Ordinary Resolution

Ratification of the Appointment of Statutory Auditor, M/s J.P.J. Associates Chartered Accountants, Mumbai to hold office from the conclusion of this Annual General Meeting till the conclusion of 12th Annual General Meeting of the Company to be held in the year 2017.

Resolution 6: Ordinary Resolution

Appointment of Mr. Laxmikant R. Kabra (00061346) as a Non-Executive and Non-Independent Director of the Company.

Resolution 7: Ordinary Resolution

Appointment of Mr. Sitendu K. Sharma (01956423) as an Independent Director of the Company for a term of five years with effect from 8th May, 2015 upto 7th May, 2020.

Resolution 8: Ordinary Resolution

Appointment of Mr. Vikas G. Gadre (06746818) as an Independent Director of the Company for a term of five years with effect from 17th July, 2015 upto 16th July, 2020.

Resolution 9: Ordinary Resolution

Appointment of Mr. Subhash N. Ghalke (071239171) as an Independent Director of the Company for a term of five years with effect from 17th July, 2015 upto 16th July, 2020.

Resolution 10: Ordinary Resolution

Appointment of Mrs. Sanjivani S. Patare (071239170) as an Independent Director and Woman Director of the Company for a term of five years with effect from 17th July, 2015 upto 16th July, 2020.

Resolution 11: Special Resolution

Re-Appointment of Mr. Pravin S. Herlekar (00525610) as a Chairman and Managing Director of the Company for the further term of five years with effect from 1st April, 2015 upto 31st March, 2020.

Resolution 12: Special Resolution

Re-Appointment of Mr. Omkar P. Herlekar (01587154) as a Whole Time Director of the Company for the further term of five years with effect from 1st April, 2015 upto 31st March, 2020.

Resolution 13: Ordinary Resolution

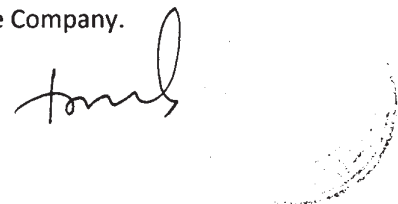
Appointment of Mr. Rishikesh P. Herlekar (05240009) as a Director of the Company.

Resolution 14: Special Resolution

Appointment of Mr. Rishikesh P. Herlekar (05240009) as an Executive Director of the Company for the term of five years with effect from 17th July, 2015 upto 16th July, 2020.

Resolution 15: Ordinary Resolution

Appointment of Mr. Prakash H. Rao (07239167) as a Director of the Company.

A handwritten signature in black ink is written over a circular stamp. The signature appears to be 'Prakash H. Rao'. The stamp is a circular embossed seal, likely the official seal of the company, though the text within it is not clearly legible.

Resolution 16: Special Resolution

Appointment of Mr. Prakash H. Rao (07239167) as an Executive Director of the Company for the term of five years with effect from 17th July, 2015 upto 16th July, 2020.

Resolution 17: Ordinary Resolution

Approval of the Remuneration payable to M/s N. Ritesh & Associates, Cost Auditors for the Financial Year 2015-16.

Resolution 18: Special Resolution

Grant of Employee Stock Options to the employees of the Company under OSCL ESOP 2015

Resolution 19: Special Resolution

Grant of Employee Stock Options to the employees of the Subsidiary Company(ies) under OSCL ESOP 2015

Resolution 20: Special Resolution

Grant of Options to issue securities equal to or exceeding one per cent but not exceeding four per cent of the issued Capital of the Company during any one financial year to identified employees under OSCL ESOP 2015

The voting on all the above resolutions was conducted through electronic means and physical ballots pursuant to Section 108 of the Companies Act, 2013 and Clause 35B of the Listing Agreement.

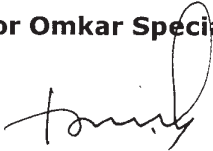
The voting results on all above resolutions as declared by the Chairman subsequent to receipt of the Scrutinizer's Report will be communicated to the Exchanges and the same shall also be placed on the Company's website and also on the website of NSDL. The voting results as per Clause 35A of the Listing Agreement shall be communicated in due course.

Kindly take the same on your record and acknowledge the receipt.

Thanking you.

Yours faithfully,

For Omkar Speciality Chemicals Limited



**Pravin Herlekar
Chairman & Managing Director
(DIN 00525610)**