Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance(pledge/lien/non disposal undertaking/others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired vother instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	Name	e of the Target Company (TC)	GVK Power & Infrastructure Ltd		
Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows Promoter/Promoter group Number Number	Name	e(s) of the acquirer and Persons Acting in	Vertex Projects LLP		
Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows Promoter the acquisition / disposal as follows Number	Conc	ert (PAC) with the acquirer			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows Number	Whet	ther the acquirer belongs to	Yes		
shares of TC are Listed Details of the acquisition / disposal as follows Number Sw.r.t. total share/voting capital wherever applicable Shares carrying voting rights	Prom	oter/Promoter group			
Details of the acquisition / disposal as follows Number % w.r.t. total share/voting capital wherever applicable wherever appl	Name(s) of the Stock Exchange(s) where the		BSE & NSE		- de consecue
share/voting capital wherever applicable Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance(pledge/lien/non disposal undertaking/others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	shares of TC are Listed			,	
consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance(pledge/lien/non disposal undertaking/others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	Detail	ls of the acquisition / disposal as follows	Number	share/voting capital wherever	total diluted share/voting capital of
a) Shares carrying voting rights b) Shares in the nature of encumbrance(pledge/lien/non disposal undertaking/others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) 43,15,06,435 27.32% 27.32% 27.329 27.329	Befor	re the acquisition/disposal under			:
b) Shares in the nature of encumbrance(pledge/lien/non disposal undertaking/others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	consi	ideration, holding of :			
encumbrance(pledge/lien/non disposal undertaking/others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	a) 5	Shares carrying voting rights	43,15,06,435	27.32%	27.32%
undertaking/others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	b) §	Shares in the nature of			
c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	€	encumbrance(pledge/lien/non disposal			
shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	ι	undertaking/others)			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	c) \	Voting rights (VR) otherwise than by equity			
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	S	shares			
shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	d) V	Warrants/convertible securities/any other			
holding in each category) e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	ir	nstrument that entitles the acquirer to receive			
e) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	s	shares carrying voting rights in the TC (specify			
Details of acquisition/sale a) Shares carrying voting rights acquired/sold 7,50,00,000 4.75% 4.75% b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	h	nolding in each category)			
a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	e) T	Fotal (a+b+c+d)	43,15,06,435	27.32%	27.32%
b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	Detail	is of acquisition/sale			·
shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	a) S	Shares carrying voting rights acquired/sold	7,50,00,000	4.75%	4.75%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	b) V	/Rs acquired/sold otherwise than by equity			
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify					
shares carrying voting rights in the TC (specify		·			-
	ir	nstrument that entitles the acquirer to receive			
	s	shares carrying voting rights in the TC (specify	ļ	j	
		nolding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the	•				
acquirer					
e) Total (a+b+c+d) 7,50,00,000 4.75% 4.75%	e) T	otal (a+b+c+d)	7,50,00,000	4.75%	4.75%
					Acad Acad Acad Acad Acad Acad Acad Acad

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	50,65,06,435	32.07%	32.07%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			
e) Total (a+b+c+d)	50,65,06,435	32.07%	32.07%
Mode of acquisition/sale (e.g. open market / off-			
market / public issue / rights issue /preferential	Inter Se Transfer		
allotment / inter-se transfer etc.)			
Date of acquisition / sale of shares / VR or date of			
receipt of intimation of allotment of shares,	21-09-2015		
whichever is applicable	·	e.	
Equity share capital / total voting capital of the TC	Rs.1,57,92,10,400 divided into 1,57,92,10,400		
before the said acquisition/sale	equity shares of Re 1/- each		
Equity share capital/ total voting capital of the TC	Rs.1,57,92,10,400 divided into 1,57,92,10,400		
after the said acquisition/sale	equity shares of Re 1/- each		
Total diluted share/voting capital of the TC after the	Rs.1,57,92,10,400 divided into 1,57,92,10,400		
said acquisition.	equity shares of Re 1/- each		
Neto	1		

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For VERTEX PROJECTS L

Authorised Signatory

Place: Secunderabad Date: 21-09-2015