

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	JAGRAN PRAKASHAN LIMITED
2.	Name of the acquirer(s)	JAGRAN MEDIA NETWORK INVESTMENT PRIVATE LIMITED
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	SUVI INFO-MANAGEMENT(INDORE) PRIVATE LIMITED
	b. Proposed date of acquisition	24 TH SEPTEMBER, 2015 (EXPECTED DATE)
	c. Number of shares to be acquired from each person mentioned in 4(a) above	10,43,972 SHARES (approx.)
	d. Total shares to be acquired as % of share capital of TC	0.319%
	e. Price at which shares are proposed to be acquired	WITHIN THE RANGE OF (+)/ (-) 1 % OF CLOSING PRICE ON DAY PRECEEDING DATE OF TRANSACTION
	f. Rationale, if any, for the proposed transfer	PROMOTER (JAGRAN MEDIA NETWORK INVESTMENT PRIVATE LIMITED) INTEND TO INCREASE THEIR HOLDING
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	REGULATION (10) (1) (a) (iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	RS. 132.22 PER SHARE
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	DECLARATION ATTACHED
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V	DECLARATION ATTACHED



	of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)					
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		DECLARATION ATTACHED			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)				
		Acquirer-				
		Jagran Media Network Investment Private Limited	196916125	60.24	197960097	60.55
		PAC-				
		Shri Yogendra Mohan Gupta	106000	0.03	106000	0.03
		Shri Mahendra Mohan Gupta	125359	0.04	125359	0.04
		Shri Dharendra Mohan Gupta	106000	0.03	106000	0.03
		Shri Devendra Mohan Gupta	106000	0.03	106000	0.03
		Shri Shailendra Mohan Gupta	63600	0.02	63600	0.02
		Smt. Rajni Gupta	21200	0.01	21200	0.01
		Shri Sanjay Gupta	53000	0.02	53000	0.02
		Shri Sandeep Gupta	53000	0.02	53000	0.02
		Shri Siddhartha Gupta	21200	0.01	21200	0.01
		Shri Bharat Gupta	14335	0.00	14335	0.00
		TOTAL	197585819	60.44	198629791	60.76
	b	Seller (s)- Suvi Info-Management (Indore) Private Limited	1043972	0.32	-	-
		GRAND TOTAL	198629791	60.76	198629791	60.76

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

FOR JAGRAN MEDIA NETWORK INVESTMENT PRIVATE LIMITED

DIRECTOR

Date: 18.09.2015

Place: Kanpur



JAGRAN MEDIA NETWORK INVESTMENT PRIVATE LIMITED

Regd. Office: 2, SARVODAYA NAGAR, KANPUR-208 005

CIN- U67100UP1990PTC011645, Phn. No.- 0512-2216161

e-mail-jmnipl@jagran.com

TO WHOMSOEVER IT MAY CONCERN

WE DO HEREBY DECLARE THAT THAT THE ACQUISITION PRICE WOULD NOT BE HIGHER BY MORE THAN 25% OF THE VOLUME WEIGHTED AVERAGE MARKET PRICE FOR A PERIOD OF 60 TRADING DAYS PRECEEDING THE DATE OF ISSUANCE OF THIS NOTICE AS REQUIRED UNDER REGULATION 10 (1) (a) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

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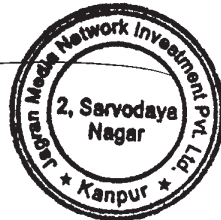
WE DO HEREBY DECLARE THAT THAT JAGRAN MEDIA NETWORK INVESTMENT PRIVATE LIMITED (TRANSFeree) AND SUVI INFO-MANAGEMENT (INDORE) PRIVATE LIMITED (TRANSFEROR) HAVE COMPLIED / WILL COMPLY WITH APPLICABLE DISCLOSURE REQUIREMENTS IN CHAPTER V OF THE SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

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WE DO HEREBY DECLARE THAT THE CONDITIONS SPECIFIED UNDER REGULATION 10(1) (a) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 WITH RESPECT TO EXEMPTIONS HAS BEEN DULY COMPLIED WITH.

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