Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

2. Name of the acquirer(s) 3. Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters 4. Details of the proposed acquisition a. Name of the person(s) from whom shares are to be acquired b. Proposed date of acquisition c. Number of shares to be acquired from each person mentioned in 4(a) above d. Total shares to be acquired as % of share capital of TC e. Price at which shares are proposed to be f. Rationale, if any, for the proposed transfer JAGRAN MEDIA NETWORK INVESTMENT PRIVATE YES SUVI INFO-MANAGEMENT(INDOR) PRIVATE LIMITED 24 TH SEPTEMBER, 2015 (EXPECTE DATE) 10,43,972 SHARES (approx.) OF CLOSING PRICE ON DAY PRECEEDING DATE OF TRANSACTION OF CLOSING PRICE ON DAY PRECEEDING DATE OF TRANSACTION NETWORK INVESTMENT PRIVATE	1.	Name of the Target Company (TC)	JAGRAN PRAKASHAN LIMITED			
TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters 4. Details of the proposed acquisition a. Name of the person(s) from whom shares are to be acquired b. Proposed date of acquisition c. Number of shares to be acquired from each person mentioned in 4(a) above d. Total shares to be acquired as % of share capital of TC e. Price at which shares are proposed to be d. Rationale, if any, for the proposed transfer f. Rationale, if any, for the proposed transfer f. Rationale, if any, for the proposed transfer seemarket price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. 7. If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. 8. Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. 9. Declaration by the acquirer, that the transferor and transfere have complied / will comply with			JAGRAN MEDIA NETWORK INVESTMENT PRIVATE LIMITED			
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and transferee have complied / will comply with DECLARATION ATTACHED		price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	DECLARATION ATTACHED			
		and transferee have complied / will comply with	DECLARATION ATTACHED			



	of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)							
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.				DECLARATION ATTACHED			
11.	. Shareholding details				Before the proposed transaction		After the proposed transaction	
					No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capita l of TC
	a	Acquirer(s) and PACs	(other than sellers)(*)					
	A	cquirer-						
		Jagran Media Network Investment Private Limited			196916125	60.24	197960097	60.55
	P	AC-						
		Shri Yogendra Mohan Gupta			106000	0.03	106000	0.03
	Shri Mahendra Mohan Gupta				125359	0.04	125359	0.04
	Shri Dhirendra Mohan Gupta				106000	0.03	106000	0.03
	Shri Devendra Mohan Gupta				106000	0.03	106000	0.03
	Shri Shailendra Mohan Gupta				63600	0.02	63600	0.02
	Smt. Rajni Gupta				21200	0.01	21200	0.01
		Shri Sanjay Gupta			53000	0.02	53000	0.02
	L	Shri Sandeep Gupta			53000	0.02	53000	0.02
		Shri Siddhartha Gupta			21200	0.01	21200	0.01
		Shri Bharat Gupta			14335	0.00	14335	0.00
	TOTAL				197585819	60.44	198629791	60.76
	ь	Seller (s)- Suvi Info- Management (Indore) Private Limited			1043972	0.32	-	-
		GRAND TOTAL	1		198629791	60.76	198629791	60.76

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

FOR JAGRANIMEDIA NETWORK INVESTMENT PRIVATE LIMITED

2, Sarvodaya Nagar

DIRECTOR Date: 18.09.2015

Place: Kanpur

JAGRAN MEDIA NETWORK INVESTMENT PRIVATE LIMITED

Regd. Office: 2, SARVODAYA NAGAR, KANPUR-208 005 CIN- U67100UP1990PTC011645, Phn. No.- 0512-2216161 e-mail-jmnipl@jagran.com

TO WHOMSOEVER IT MAY CONCERN

WE DO HEREBY DECLARE THAT THAT THE ACQUISITION PRICE WOULD NOT BE HIGHER BY MORE THAN 25% OF THE VOLUME WEIGHTED AVERAGE MARKET PRICE FOR A PERIOD OF 60 TRADING DAYS PRECEDING THE DATE OF ISSUANCE OF THIS NOTICE AS REQUIRED UNDER REGULATION 10 (1) (a) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

FOR JAGRAN MEDIA NETWORK INVESTMENT PRIVATE LIMITED

2, Sarvodaye

Nagar

DIRECTOR

Date: 18.09.2015

Place: Kanpur

JAGRAN MEDIA NETWORK INVESTMENT PRIVATE LIMITED

Regd. Office: 2, SARVODAYA NAGAR, KANPUR-208 005 CIN- U67100UP1990PTC011645, Phn. No.- 0512-2216161 e-mail-jmnipl@jagran.com

TO WHOMSOEVER IT MAY CONCERN

WE DO HEREBY DECLARE THAT THAT JAGRAN MEDIA NETWORK INVESTMENT PRIVATE LIMITED (TRANSFEREE) AND SUVI INFO-MANAGEMENT (INDORE) PRIVATE LIMITED (TRANSFEROR) HAVE COMPLIED / WILL COMPLY WITH APPLICABLE DISCLOSURE REQUIREMENTS IN CHAPTER V OF THE SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

FOR JAGRAN MEDIA NETWORK INVESTMENT PRIVATE LIMITED

Nagar

DIRECTOR.

Date: 18.09.2015

Place: Kanpur

JAGRAN MEDIA NETWORK INVESTMENT PRIVATE LIMITED

Regd. Office: 2, SARVODAYA NAGAR, KANPUR-208 005 CIN- U67100UP1990PTC011645, Phn. No.- 0512-2216161 e-mail-jmnipl@jagran.com

TO WHOMSOEVER IT MAY CONCERN

WE DO HEREBY DECLARE THAT THE CONDITIONS SPECIFIED UNDER REGULATION 10(1) (a) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 WITH RESPECT TO EXEMPTIONS HAS BEEN DIVLY COMPLIED WITH.

FOR JAGRAN MEDIA NETWORK INVESTMENT PRIVATE LIMITED

Sarvodaye

DIRECTOR

Date: 18.09.2015 **Place:** Kanpur