

REF:SRHHL/SEC/2015-16

19.09.2015

To  
BSE Limited  
DCS – CRD  
Phiroze Jeejeebhoy Towers  
Dalal Street  
MUMBAI – 400 001.

Dear Sir,

Sub: Outcome of Board Meeting - Approval of draft Scheme of Arrangement - reg

Ref: Scrip Code 532842  
Clause 24(f) of Listing Agreement

We wish to inform you that the Board of Directors of the Company at their meeting held on 19.09.2015 approved the draft Scheme of Arrangement between Sree Rayalaseema Hi-strength Hypo Limited (Demerged Company) and its four wholly owned Subsidiary Companies namely SRHHL Power Generation Private Limited ( 1<sup>st</sup> Resulting Company ), SRHHL Infrastructure Private Limited ( 2<sup>nd</sup> Resulting Company), TGV Infrastructure & Industrial Parks Private Limited ( 3<sup>rd</sup> Resulting Company) and Sri Vibhu Infrastructure Development Private Limited ( 4<sup>th</sup> Resulting Company ) and their respective shareholders.

The salient features of the scheme are :

1. The Demerged undertaking of the Company comprising the business of generating and/or distribution of thermal power is proposed to be hived off and transferred to 1<sup>st</sup> Resulting Company .
2. The Demerged undertaking of the Company comprising the business of generating and/or distribution of wind power is proposed to be hived off and transferred to 2<sup>nd</sup> Resulting Company.
3. The assets and properties of SEZ and Industrial Parks division is proposed to be transferred to 3<sup>rd</sup> Resulting Company.
4. The assets and properties of Shrimp Hatchery and Infrastructure division is proposed to be transferred to 4<sup>th</sup> Resulting Company .
5. The Scheme does not envisage any change in the share capital structure of the demerged company both before and after the implementation of the proposed Scheme as the resulting companies shall allot shares to the demerged company only, and continue to be wholly owned subsidiaries of the Demerged Company .
6. The appointed date for the Scheme is 1<sup>st</sup> September, 2015.



The draft Scheme of Arrangement with other related documents would be submitted in a day or two for your kind approval as required under clause 24(f) of the Listing Agreement.

Thanking You,

Yours Faithfully,  
For Sree Rayalaseema Hi-  
Strength Hypo Limited



(V Surekha)  
Company Secretary

