

Disclosures under Regulation 29(1)/29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Orient Green Power Company Limited		
2. Name(s) of the acquired and Persons Acting in Concert (PAC) with the acquirer	IDBI Trusteeship Services Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No. It is Share Pledge as security for the Non-Convertible Debentures and loans granted to SVL Limited.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal of shares	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>	0	0	Nil
<ul style="list-style-type: none"> a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 			
Total (a+b+c)	0	0	Nil
<u>Details of acquisition/disposal of shares (by way of release and re-creation of encumbrance)</u>	14,36,08,446	25.28%	25.28%
<ul style="list-style-type: none"> a) Shares carrying voting rights acquired/ sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 			

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Total (a+b+c)	14,36,08,446	25.28%	25.28%
<u>After the acquisition/Disposal, holding of (By way of Release and Re-encumbrance):</u>	14,36,08,446	25.28%	25.28%
a) Shares carrying voting rights			
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	14,36,08,446	25.28%	25.28%
6. Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	14,36,08,446 Equity Shares are released back to SVL Limited (after Redemption and repaying of Non - Convertible Debentures to the Debenture holders and lenders)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21.09.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs.568,07,82,490 /- (consisting of 56,80,78,249 equity shares of Rs. 10/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs.568,07,82,490 /- (consisting of 56,80,78,249 equity shares of Rs. 10/- each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.568,07,82,490 /- (consisting of 56,80,78,249 equity shares of Rs. 10/- each)		

Notes:

1. A disclosure of the aggregate of the shareholding or voting rights shall be made whenever the pledge/ encumbrance crosses 5% or more of the total paid up capital of the target company or voting rights.
2. Further a disclosure of the aggregate of the shareholding or voting rights shall be made whenever the creation/ release of pledge/ encumbrance crosses 2% or more of the total paid up capital of the Target Company or voting rights.
3. The disclosure provided herein in above is due to Pledge of shares of Orient Green Power Company Limited.
4. Shares are re-pledged with IDBI Trusteeship Services Ltd. for the loans provided by Lenders to M/s. SVL Limited.
5. The shares are pledged for the benefit of various Banks (lenders) & the same is exempted under proviso to Regulation 29(4) of SEBI SAST Regulations 2011; but for the reason IDBI Trusteeship Services Ltd is acting as Security Trustee the transaction is being reported.

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