

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|---------------------------------|--|--|
| Name of the Target Company (TC) | TAJGVK HOTELS & RESORTS LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Vertex Projects LLP | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE & NSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 2,22,38,646 | 35.47% | 35.47% |
| b) Shares in the nature of encumbrance(pledge/lien/non disposal undertaking/others) | | | |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 2,22,38,646 | 35.47% | 35.47% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 88,95,522 | 14.19% | 14.19% |
| b) VRs acquired/sold otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+d) | 88,95,522 | 14.19% | 14.19% |



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| | | | |
|--|--|---------------|---------------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 1,33,43,124 | 21.28% | 21.28% |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 1,33,43,124 | 21.28% | 21.28% |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Inter Se Transfer | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 07-09-2015 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs.12,54,02,990 divided into 6,27,01,495 equity shares of Rs. 2/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs.12,54,02,990 divided into 6,27,01,495 equity shares of Rs. 2/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition. | Rs.12,54,02,990 divided into 6,27,01,495 equity shares of Rs. 2/- each | | |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

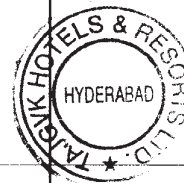
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For VERTEX PROJECTS LLP

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Authorised Signatory

Place: Secunderabad

Date: 07-09-2015