

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	VAMA INDUSTRIES LIMITED (Scrip : 512175)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	V. Atchyuta Rama Raju		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange [BSE]		
Details of the sale as follows	Number	% w.r.t total share / voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC *
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	20,61,024	21.79	19.61
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	6,00,000	Nil	Nil
d) Total (a+b+c)	26,61,024	21.79	19.61
Details of acquisition / Sale			
a) Shares carrying voting rights acquired / Sold	300000	3.17%	2.85
b) VRs acquired/ sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Total (a+b+c)	300000	3.17%	2.85
After the acquisition/ sale , holding of:			
a) Shares carrying voting rights	2361024	24.20	22.47
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	300000	Nil	Nil
d) Total (a+b+c)	26,61,024	24.20	22.47

V. Atchyuta Rama Raju

Mode of acquisition (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential allotment (conversion of 3,00,000 warrants into equal number of equity shares
Date of acquisition of the TC.	10.09.2015
Equity share capital / total voting capital of the target company before the said acquisition (of Rs. 10/- each)	94,58,000 equity shares
Equity share capital / total voting capital of the target company after the said acquisition (of Rs. 10/- each)	97,58,000 equity shares
Total diluted share / voting capital of the TC after the said acquisition	1,05,08,000 equity shares

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

* Assuming full conversion of outstanding 7, 50,000 convertible warrants into equity shares.

V. Atchuta Rama Raju

V.A. Rama Raju

Date : 10.09.2015

Place: Hyderabad, Telangana.