

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |                        |   |  |
|---|------------------------|---|--|
| 1. Name of the Target Company (TC)  | RAJESH EXPORTS LIMITED |   |  |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | RAJESH J MEHTA         |   |  |
| 3. Whether the acquirer belongs to Promoter/Promoter group  | YES                    |   |  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | NSE AND BSE            |   |  |
| 5. Details of the acquisition /holding of shares/voting rights/holding of the Acquirer and PAC  | Number                 | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition under consideration, holding of:</u>  |                        |   |  |
| a) Shares carrying voting rights  | 87974234               | 29.79%  | 29.79%   |
| b) Voting rights (VR) otherwise than by shares  | -                      | -   | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | -                      | -   | -  |
| Total (a+b+c)   | 87974234               | 29.79%  | 29.79%   |
| <u>Details of acquisition</u>   |                        |   |  |
| a) Shares carrying voting rights acquired   | 10000                  | 0.01%   | 0.01%  |
| b) VRs acquired otherwise than by shares  | -                      | -   | -  |
| c) Warrants/convertible securities/any other instrument   | -                      | -   | -  |

|   |             |        |        |
|---|-------------|--------|--------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired   |             |        |        |
| Total (a+b+c)   | 10000       | 0.01%  | 0.01%  |
| <u>After the acquisition, holding of:</u>   |             |        |        |
| a) Shares carrying voting rights  | 87984234    | 29.80% | 29.80% |
| b) VRs otherwise than by shares   | -           | -      | -      |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | -           | -      | -      |
| Total (a+b+c)   | 87984234    | 29.80% | 29.80% |
| 6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  | OPEN MARKET |        |        |
| 7. Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 01/09/2015  |        |        |
| 8. Equity share capital / total voting capital of the TC before the said acquisition  | 295259959   |        |        |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition  | 295259959   |        |        |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.   | 295259959   |        |        |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of the acquirer / Authorised Signatory

Place: Bangalore

Date: 01/09/2015