

**UNISTAR**

**UNIVERSAL CABLES LIMITED**

P.O. Birla Vikas, Satna - 485 005 (M.P.), India.  
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CIN-L31300MP1945PLC001114

Date: September 7, 2015

**BSE Limited**  
Corporate Relationship Department  
Phiroz Jeejeebhoy Towers,  
Dalal Street,  
**Mumbai – 400 001**

**National Stock Exchange of India Limited**  
Listing Department  
'Exchange Plaza', C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
**Mumbai - 400 051**

**Sub: Outcome of Rights Issue Committee Meeting held on September 7, 2015**

**Re: Proposed Rights Issue of equity shares of face value of Rs.10 each (the "Equity Shares") of Universal Cables Limited (the "Company") to be issued on a rights basis to its shareholders (the "Issue")**

Dear Sir / Madam,

The Rights Issue Committee of the Board of Directors of the Company, has in its meeting held on Monday, September 7, 2015 approved the following in relation to the Issue:

1. **Rights Issue Price:** Rs. 51/- per Equity Share of face value of Rs. 10/- each (including premium of Rs. 41/- per Equity Share).
2. **Rights Entitlement Ratio for the Issue:** 1 Rights Equity Share for every 2 Equity Shares held by the Eligible Equity Shareholders as on the Record Date.
3. **Record Date:** Friday, September 18, 2015 as the Record Date for the purpose of the Issue.
4. All the Rights Equity Shares to be issued pursuant to the Issue shall rank pari passu with existing Equity Shares of the Company.
5. **Number of Rights Equity Shares Offered:** 1,15,65,127
6. **Issue Size :** Rs. 58,98,21,477/-
7. **Treatment of Fractional Entitlements:** The Equity Shares are being offered on a rights basis to the Eligible Equity Shareholders in the ratio of 1 Equity Share for every 2 Equity Shares held as on the Record Date.



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For Equity Shares being offered on a rights basis under this Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 2 Equity Shares or not in the multiple of 2, the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However, Eligible Equity Shareholders whose fractional entitlements are being ignored as above would be given preferential consideration for the allotment of one additional Equity Share each if they apply for additional Equity Shares over and above their Rights Entitlement, if any. Those Eligible Equity Shareholders holding less than 2 Equity Shares will therefore be entitled to zero Equity Shares under this Issue and shall be dispatched a CAF with zero entitlement. Such Eligible Equity Shareholders are entitled to apply for additional Equity Shares and would be given preference in the allotment of one additional Equity Share if such Eligible Shareholders have applied for the additional Equity Shares. However, they cannot renounce the same in favour of third parties. CAFs with zero entitlement will be non-negotiable/non-renounceable.

The above terms would be subject to the approvals of SEBI, Reserve Bank of India and all other appropriate authorities as may be necessary and/or subject to such conditions as may be imposed by any of them while granting such approvals, which may be agreed to by the Board of Directors and/or a Committee thereof.

Thanking you,

Yours faithfully,  
For UNIVERSAL CABLES LIMITED

  
(Om Prakash Pandey)  
Company Secretary

