

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A -Details of the Acquisition

Name of the Target Company (TC)	Indian Metals & Ferro Alloys Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr Subhrakant Panda Persons Acting in Concert – As per Annexure attached.		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PAC of:			
a) Shares carrying voting rights	14478118	55.734	55.734
b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	14478118	55.734	55.734
Details of acquisition			
a) Shares carrying voting rights acquired	2194	0.0084	0.0084
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c/-d)	2194	0.0084	0.0084



After the acquisition, holding of acquirer along with PACs of:

a) Shares carrying voting rights	14480312	55.742	55.742
b) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) Shares pledge with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	14480312	55.742	55.742
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc.)		Open market	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc		Equity Shares	
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		07.09.2015	
Equity share capital / total voting capital of the TC before the said acquisition	Rs.25,97,70,530/- consisting equity shares of Rs10/-each		25977053
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.25,97,70,530/- consisting equity shares of Rs10/-each		25977053
Total diluted share/voting capital of the TC after the said acquisition	Rs.25,97,70,530/- consisting equity shares of Rs10/-each		25977053

Annexure

1. Dr.Banshidhar Panda
2. Shri Baijayant Panda
3. Ms.Nivedita Ganapathi
4. Ms Paramita Mahapatra
5. B. Panda & Co Pvt Ltd.
6. Barabati Investment & Trading Co Pvt Ltd
7. K.B.Investments Pvt Ltd.
8. Madhuban Investments Pvt Ltd.
9. Paramita Investment & Trading Co Pvt Ltd
10. Utkal Manufacturing & Services Ltd.
11. Indmet Commodities Pvt Ltd.
12. Mr. Subhrakant Panda, Managing Trustee, Shaisah Foundation
13. Indian Metals & Ferro Alloys Ltd –
unclaimed suspense account – promoter group.

