

# BOMBAY MINERALS LIMITED

**Administrative Office :**  
 JEEVAN UDYOG BUILDING, 3rd FLOOR,  
 278, D. N. ROAD, FORT, MUMBAI - 400 001. (INDIA)  
 Phone : +91-22 6665 1700  
 Fax : +91-22 2207 9395 / 2207 4452  
 E-mail : bml@ashapura.com, Website: www.ashapura.com  
 Cin No. U14100GJ1953PLC000699

## Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

<b>Name of the Target Company (TC)</b>	ORIENT ABRASIVES LIMITED		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	BOMBAY MINERALS LIMITED		
<b>Whether the acquirer belongs to Promoter/ Promoter group</b>	YES		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	1. BOMBAY STOCK EXCHANGE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
<b>Details of the acquisition as follows</b>	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	45,897,268	38.36%	38.36%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) <b>Total (a+b+c+d)</b>	45,897,268	38.36%	38.36%



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<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	8,85,685	0.74%	0.74%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>8,85,685</b>	<b>0.74%</b>	<b>0.74%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	4,67,82,953	39.10%	39.10%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>4,67,82,953</b>	<b>39.10%</b>	<b>39.10%</b>
<b>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</b>	Open Offer Process		




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<b>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</b>	Equity Shares
<b>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</b>	September 16, 2015
<b>Equity share capital / total voting capital of the TC before the said acquisition</b>	11,96,39,200 Equity Shares of Rs. 1/- each
<b>Equity share capital/ total voting capital of the TC after the said acquisition</b>	11,96,39,200 Equity Shares of Rs. 1/- each
<b>Total diluted share/voting capital of the TC after the said Acquisition</b>	11,96,39,200 Equity Shares of Rs. 1/- each

For **BOMBAY MINERALS LIMITED**

  
**HEMUL SHAH**  
**EXECUTIVE DIRECTOR**



Place: Mumbai

Date: 18<sup>th</sup> September, 2015

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<b>Name of the Target Company (TC)</b>	ORIENT ABRASIVES LIMITED		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	BOMBAY MINERALS LIMITED		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	YES		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	1. BOMBAY STOCK EXCHANGE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	45,897,268	38.36%	38.36%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	45,897,268	38.36%	38.36%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	8,85,685	0.74%	0.74%



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b)	VRs acquired /sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked/released by the acquirer	-	-	-
e)	<b>Total (a+b+c+d)</b>	8,85,685	0.74%	0.74%
<b>After the acquisition/sale, holding of:</b>				
a)	Shares carrying voting rights	4,67,82,953	39.10%	39.10%
b)	Shares encumbered with the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	<b>Total (a+b+c+d)</b>	4,67,82,953	39.10%	39.10%
<b>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)</b>		Open Offer Process		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>		September 16, 2015		
<b>Equity share capital / total voting capital of the TC before the said acquisition / sale*</b>		11,96,39,200 Equity Shares of Rs. 1/- each		



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Equity share capital/ total voting capital of the TC after the said acquisition / sale	11,96,39,200 Equity Shares of Rs. 1/- each
Total diluted share/voting capital of the TC after the said acquisition**	11,96,39,200 Equity Shares of Rs. 1/- each

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **BOMBAY MINERALS LIMITED**



**HEMUL SHAH**  
**EXECUTIVE DIRECTOR**



Place: Mumbai

Date: 18<sup>th</sup> September, 2015