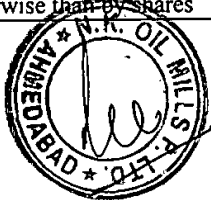


**ANNEXURE - 2**  
**Format for disclosures under Regulation 29(2) of**  
**SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	N K INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	N K Oil Mills Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange; National Stock Exchange Ahmedabad Stock Exchange Chennai Stock Exchange Delhi Stock Exchange		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	3507228	58.36	58.36
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	3507228	58.36	58.36
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	1989223	33.10	33.10
b) VRs acquired/sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	1989223	33.10	33.10
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	3507228	58.36	58.36
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil



d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	3507228	58.36	58.36
Mode of acquisition/sale (e.g. open market/off market/public issue/ rights issue/preferential allotment/ inter-se transfer etc).	Inter-se transfer between promoters		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27/08/2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	6009900 Equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	6009900 Equity shares		
Total diluted share/voting capital of the TC after the said acquisition	6009900 Equity shares		

For M/s. N K Oil Mills Private Limited



Mr. Nilesh K. Patel  
Director



Place: Ahmedabad

Date: 27/08/2015

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

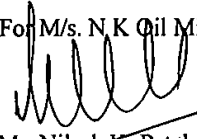
ANNEXURE- A

List of the persons who are part of the promoter group acting as PAC according to SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1. N K Proteins Private Limited\*
2. Sonalben Nimishbhai Patel
3. Ashitaben Nileshbhai Patel
4. Priyanshi Nilesh Patel
5. Nimish Keshavlal Patel
6. Priyam Nilesh Patel
7. Venushree Nimishbhai Patel
8. Vedanshee Nimishbhai Patel
9. Nileshbhai Keshavlal Patel
10. Nilesh Keshavlal Patel HUF
11. Nimishbhai Keshavlal Patel HUF
12. Darshanbhai Baldevbhai Patel

Note:

For M/s. N K Oil Mills Private Limited

  
Mr. Nilesh K. Patel  
Director



Place:

Date:

Note: \*Formerly known as "N K Proteins Limited"