

INDIA

ALSTOM

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To,

Date: 09 September 2015

The Manager Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

The Manager Listing
National Stock Exchange of India Limited
Exchange Plaza C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051

Ref: ALSTOM India Limited (BSE: 532309/ NSE: AIL)

Sub: Intimation under Clause 36 of the Listing Agreement

Dear Sir / Madam,

We would like to inform you that, Alstom, France has issued a press release on the approval of the transaction between Alstom and General Electric by the European Commission and the US Department of Justice.

We are forwarding it under Clause 36 of the Listing Agreement for your information.

Thanking you,

Yours faithfully,

For **ALSTOM India Limited**


Pradeepta Puhani
Company Secretary & Compliance Officer

Encl. As above

8 September 2015

The European Commission and the US Department of Justice approve the transaction between Alstom and General Electric

Alstom is pleased with the decisions of the European Commission (EC) and US Department of Justice (DOJ) authorising General Electric to acquire Alstom's Energy businesses with commitments. The decisions conclude constructive discussions during the recent months between the companies and the authorities. "In addition to fulfilling the authorities' wish to maintain the level of competition in the market, General Electric's commitments protect the interests of Alstom employees, shareholders and customers", said Patrick Kron, Chairman and Chief Executive Officer of Alstom.

Overall around twenty authorisations have been granted in total, enabling the project to enter its final phase. The closing of the transaction is targeted as early as possible in the fourth quarter 2015 and will be followed by a General Meeting which will submit a public share buy-back offer to the shareholders (Offre publique de rachat d'actions, OPRA). While the Energy businesses will secure a future in General Electric and in the joint ventures to be formed, this transaction will enable Alstom, focused on its Transport business, to pursue an ambitious growth strategy.

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Certified to be true
For ALSTOM India Limited


Company Secretary