

Indokem Limited

(CIN: L31300MH1964PLC013088)

Registered Office:
"KHATAU HOUSE," Ground Floor
Mogul Lane, Mahim (West),
Mumbai - 400 016.

Phone : 022-61236767
Fax : 022-61236718
E-mail : iklsecretarial@gmail.com
Website: www.indokem.co.in

Ref:IKL/Sec/BSE

Date: 28th August, 2015

To,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Form C under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 and Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the subject matter, please find enclosed herewith Form C-Details of Change in holding of Securities of Promoter, Employee or Director of a Listed Company and other such persons as mentioned in Regulation 7(2) of Securities Exchange Board Of India (Prohibition of Insider Trading) Regulations, 2015 and Disclosures by the Promoter to the Stock Exchange and to the Target Company for acquisition of shares, in terms of Regulation 29 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, submitted to the Company by following promoter regarding the acquisition of their Shares:-

1. Mr. Mahendra Kishore Khatau (Annexure-1).
2. Khatau Capacitors Private Limited (Annexure-2).

Request you to kindly take the note of the same.

Thanking you,

Yours Faithfully,

For **INDOKEM LIMITED**

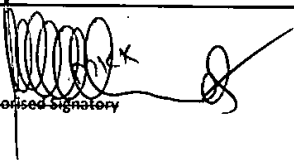

MAHENDRA K. KHATAU
CHAIRMAN AND MANAGING DIRECTOR

Encl:- A/a.

MKK


Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	INDOKEM LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MAHENDRA KISHORE KHATAU		
	PRIYAMVADA HOLDINGS LIMITED		
	KHATAU LEASING AND FINANCE COMPANY PRIVATE LIMITED		
	VINDHYAPRIYA HOLDINGS PRIVATE LIMITED		
	PRIYANILGIRI HOLDINGS PRIVATE LIMITED		
	KHATAU CAPACITORS PRIVATE LIMITED		
	KHATAU HOLDINGS AND TRADING COMPANY PRIVATE LIMITED		
	EMERALD CAPITAL SERVICES PVT LTD		
	MKK HOLDINGS PRIVATE LIMITED		
	LEELABAI KISHORE KHATAU		
	ASHA MARINE PRODUCTS PRIVATE LIMITED		
	ANIL KISHORE KHATAU		
	ASHA MAHENDRA KHATAU		
	PRIYA MAHENDRA KHATAU		
	MANISH MAHENDRA KHATAU		
	PRISM PLANTATIONS PVT LTD		
NEOMY ANIL KHATAU			
ILESHA ANIL KHATAU			
SHREYA S. SINGHANIA			
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	THE BOMBAY STOCK EXCHANGE LIMITED		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	13835107	56.48%	56.48%
b) Shares in the nature of encumbrance (pledge/ lien / non-disposal / undertaking / others)	3589030	14.65%	14.65%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	17424137	71.13%	71.13%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	791996	3.23%	3.23%
b) VRs acquired / sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	0	0.00%	0.00%
d) Shares encumbered / invoked/ released by the acquirer	0	0.00%	0.00%
e) Total (a+b+c+d)	791996	3.23%	3.23%
After the acquisition/ sale , holding of:			
a) Shares carrying voting rights	13835107	56.48%	56.48%
b) Shares encumbered with the acquirer	3589030	14.65%	14.65%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
e) Total (a+b+c+d)	17424137	71.13%	71.13%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	INTER-SE TRANSFER FROM OPEN MARKET
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.08.2015
Equity share capital / total voting capital of the TC before the said acquisition / sale	244971880
Equity share capital/ total voting capital of the TC after the said acquisition / sale	244971880
Total diluted share/voting capital of the TC after the said acquisition	244971880
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	
<p style="text-align: center;">  </p> <p>Signature of the acquirer / seller / Authorised Signatory</p> <p>Date: 28.08.2105</p> <p>Place: MUMBAI</p>	

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	VINDHYAPRIYA HOLDINGS PRIVATE LIMITED		
	PRIYANILGIRI HOLDINGS PRIVATE LIMITED		
	MAHENDRA KISHORE KAHTAU		
	KHATAU HOLDINGS AND TRADING COMPANY PRIVATE LIMITED		
	EMERALD CAPITAL SERVICES PVT LTD		
	MKK HOLDINGS PRIVATE LIMITED		
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	ASHA MARINE PRODUCTS PRIVATE LIMITED		
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Date: 28.08.2015	
Place: MUMBAI	