

Date: 15<sup>th</sup> September, 2015

To,  
The Manager  
Department of Corporate Services  
Bombay Stock Exchange Limited  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai - 400 001

Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Disclosure under Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015**

With reference to the captioned matter, we enclose herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and disclosures under regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 received from M/s. Nirayu Private Limited (Promoter Group) for acquisition of equity shares of the Company carrying voting rights from open market.

Please take the same on record.

Thanking you,

Yours faithfully,

**For Alembic Limited**



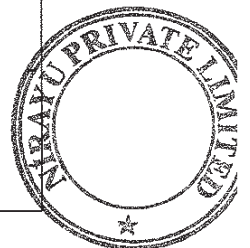
**Drigesh Mittal**  
Dy. Company Secretary

Encl. - As above

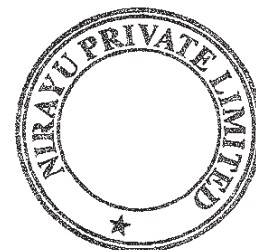
**ALEMBIC LIMITED**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Alembic Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nirayu Private Limited (Acquirer)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. and National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	3,37,98,274	12.66	12.66
b) Share in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>3,37,98,274</b>	<b>12.66</b>	<b>12.66</b>
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ <u>sold</u>	3,76,430	0.14	0.14
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the	-	-	-



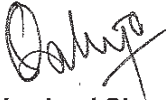
acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	<b>3,76,430</b>	<b>0.14</b>	<b>0.14</b>
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3,41,74,704	12.80	12.80
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	<b>3,41,74,704</b>	<b>12.80</b>	<b>12.80</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20-08-2015 to 10-09-2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	26,70,31,828 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	26,70,31,828 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition/sale.	26,70,31,828 Equity Shares		



(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Nirayu Private Limited**



**Authorised Signatory**

Place: Vadodara

Date: 11<sup>th</sup> September, 2015

