

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---|---|---|--|
| Name of the Target Company (TC) | MEP Infrastructure Developers Limited | | |
| Name(s) of the Acquirer and Persons Acting in concert (PAC) with the acquirer | Mr. Dattatray P. Mhaiskar | | |
| Whether the Acquirer belongs to the Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchanges where the shares of the Target Co Listed | National Stock Exchange of India Limited BSE Limited | | |
| Details of the Acquisition /Disposal as follows | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted shares/voting capital of the TC (*) |
| Before the acquisition /sale under consideration, holding of: | | | |
| (a) Shares carrying voting rights | 703400* | 0.433% | 0.433% |
| (b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| (c) Voting rights (VR) otherwise than by shares | - | - | - |
| (d) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive the shares carrying voting in the T C (specify holding in each category) acquired/sold | - | - | - |
| (e) Total (a +b +c + d) | 703400 | 0.433% | 0.433% |
| Details of Acquisition / Sale | | | |
| (a) Shares carrying voting rights acquired/sold | 200000 | 0.123% | 0.123% |
| (b) VRs acquired/sold otherwise than by shares | - | - | - |
| (c) Warrants/Convertible securities / any other instrument that entitles the acquirer to receive the shares carrying voting in the T C (specify holding in each category) acquired/sold | - | - | - |
| (d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| (e) Total (a +b +c + d) | 200000 | 0.123% | 0.123% |
| After the Acquisition / Sale | | | |
| (a) Shares carrying voting rights acquired/sold | 903400 | 0.556% | 0.556% |
| (b) Shares encumbered with the acquirer | - | - | - |
| (c) VRs acquired/sold otherwise than by shares | - | - | - |
| (d) Warrants/Convertible securities / any other instrument that entitles the acquirer to receive the shares carrying voting in the T C (specify holding in each category) acquired/sold | - | - | - |
| (e) Total (a +b +c + d) | 903400 | 0.556% | 0.556% |
| Mode of acquisition/sale (e.g. Open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc.) | Open Market Purchase | | |
| Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | 31 st August, 2015 (75000 Equity Shares) and 1 st September 2015 (125000 Equity Shares) | | |
| Equity Share Capital/total voting capital of the TC before the said acquisition/sale | 162569191 equity shares of Rs.10/- each | | |
| Equity Share Capital/total voting capital of the TC after the said acquisition/sale | 162569191 equity shares of Rs.10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 162569191 equity shares of Rs.10/- each | | |

*Mr. Dattatray P. Mhaiskar is also holding 25218780 (15.51%) Equity Shares jointly with Mrs. Sudha D. Mhaiskar.

Place: Mumbai

Date: September 2, 2015


 DATTATRAY P. MHAISKAR