

Revised


## ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

Name of the Target Company (TC)	M/s. A2Z INFRA ENGINEERING LTD. (Formerly known as A2Z Maintenance & Engineering Services Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shankar Shashi Sharma		
Whether the acquirer belongs to Promoter/Promoter group	No (Other than Promoter Group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	NIL	NIL	NIL
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	82,00,000	5.73%	5.73%


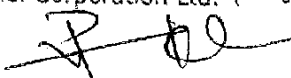
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Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
Total (a+b+c+/-d)	82,00,000	5.73%	5.73%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
Shares carrying voting rights	NIL	NIL	NIL
VRs otherwise than by equity shares	NIL	NIL	NIL
Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	82,00,000	5.73%	5.73%
Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
Total (a+b+c+d)	82,00,000	5.73%	5.73%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Preferential Allotment (Issue of Warrants)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Issue of Warrants convertible into Equity Shares with in a Period of 18 months as per SEBI ICDR Regulation, from the Date of Allotment i.e. 17 <sup>th</sup> September, 2015.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	18 <sup>th</sup> September, 2015		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 108,71,76,940 (One hundred Eight Crore Seventy One Lac Seventy Six Thousand Nine Hundred Forty) comprising of 10,87,17,694 Equity Shares of Rs. 10/-.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 143,16,14,740 (One hundred Forty Three Crore Sixteen Lac Fourteen Thousand Seven Hundred Forty) comprising of 14,31,61,474 Equity Shares of Rs. 10/-		
Total diluted share/ voting capital of the TC after the said acquisition	Rs. 143,16,14,740 (One hundred Forty Three Crore Sixteen Lac Fourteen Thousand Seven Hundred Forty) comprising of 14,31,61,474 Equity Shares of Rs. 10/-.		

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