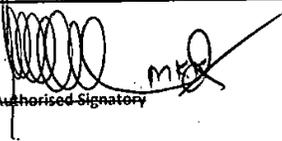


Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|---|
| Name of the Target Company (TC) | INDOKEM LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | MAHENDRA KISHORE KHATAU | | |
| | PRIYAMVADA HOLDINGS LIMITED | | |
| | KHATAU LEASING AND FINANCE COMPANY PRIVATE LIMITED | | |
| | VINDHYAPRIYA HOLDINGS PRIVATE LIMITED | | |
| | PRIYANILGIRI HOLDINGS PRIVATE LIMITED | | |
| | KHATAU CAPACITORS PRIVATE LIMITED | | |
| | KHATAU HOLDINGS AND TRADING COMPANY PRIVATE LIMITED | | |
| | EMERALD CAPITAL SERVICES PVT LTD | | |
| | MKK HOLDINGS PRIVATE LIMITED | | |
| | LEELABAI KISHORE KHATAU | | |
| | ASHA MARINE PRODUCTS PRIVATE LIMITED | | |
| | ANIL KISHORE KHATAU | | |
| | ASHA MAHENDRA KHATAU | | |
| | PRIYA MAHENDRA KHATAU | | |
| | MANISH MAHENDRA KHATAU | | |
| | PRISM PLANTATIONS PVT LTD | | |
| NEOMY ANIL KHATAU | | | |
| ILESHA ANIL KHATAU | | | |
| SHREYA S. SINGHANIA | | | |
| Whether the acquirer belongs to Promoter/Promoter group | PROMOTER | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | THE BOMBAY STOCK EXCHANGE LIMITED | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable[*] | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 13835107 | 56.48% | 56.48% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal-undertaking/others) | 3589030 | 14.65% | 14.65% |
| c) Voting rights (VR) otherwise than by shares | 0 | 0.00% | 0.00% |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 0 | 0.00% | 0.00% |
| e) Total (a+b+c+d) | 17424137 | 71.13% | 71.13% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 791996 | 3.23% | 3.23% |
| b) VRs acquired /sold otherwise than by shares | 0 | 0.00% | 0.00% |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0 | 0.00% | 0.00% |
| d) Shares encumbered / invoked/released by the acquirer | 0 | 0.00% | 0.00% |
| e) Total (a+b+c+d) | 791996 | 3.23% | 3.23% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 13835107 | 56.48% | 56.48% |
| b) Shares encumbered with the acquirer | 3589030 | 14.65% | 14.65% |
| c) VRs otherwise than by shares | 0 | 0.00% | 0.00% |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0.00% | 0.00% |
| e) Total (a+b+c+d) | 17424137 | 71.13% | 71.13% |

| | |
|--|------------------------------------|
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | INTER-SE TRANSFER FROM OPEN MARKET |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 28.08.2015 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 244971880 |
| Equity share capital / total voting capital of the TC after the said acquisition / sale | 244971880 |
| Total diluted share/voting capital of the TC after the said acquisition | 244971880 |
| (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. | |
| (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. | |
|  Signature of the acquirer / seller / Authorized Signatory | |
| Date: 28.08.2105 | |
| Place: MUMBAI | |