

**GDA Trustee**

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**Part A****Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011****Part- A – Details of Acquisition**

1. Name of the Target Company (TC)	Ajmera Realty and Infra India Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Ajmera Realty and Infra India Limited under pledge with GDA Trusteeship Limited acting as Debenture Trustee on behalf of Piramal Enterprises Limited ("Investor")		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and National Stock Exchange		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the pledge under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	NIL	NIL	
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	NIL	NIL	
<u>Details of Pledge:</u>			
a) Shares carrying voting rights acquired/ sold	20,00,000	5.63%	
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance			

**GDA-Trusteeship Ltd.**

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Regd Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 • CIN No. U74999PN1997PLC110262

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Bengaluru Office : D II - 207, Shriram White house, Netaji Subhashchandra Bose Road, 15th Cross, 6th Main, R. T. Nagar, IInd Block, Bengaluru - 560 032 • Tel: +91-80-2354 2436

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(pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)	20,00,000	5.63%	
<b>After the pledge under consideration, holding of acquirer along with PACs of :</b>			
a) Shares carrying voting rights			
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	20,00,000	5.63%	
e) Total (a+b+c+d)	20,00,000	5.63%	
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of pledge of shares as security in respect of Non-convertible Debentures subscribed by the Investor issued on private placement basis by Nilkanth Tech Park Pvt. Ltd. ("Issuer") on the basis of written instructions from Investor		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
8. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25-08-2015		
9. Equity share capital / total voting capital of the TC before the said acquisition/ sale	3,54,84,875		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	3,54,84,875		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	3,54,84,875		

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