

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)	Omaxe Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Date of reporting	11.09.2015
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Guild Builders Pvt. Ltd.

Name of the Promoter (s) or PACs with him(“)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Release of Pledge		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation (2)+(3)) / release ((2)-(3)) / invocation ((2)-(3))	Total share capital		
			Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered						
Rohas Goel	2747250	1.50													

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Sunil Goel	3336120	1.82	330000 0	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	250000 0	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellation on Capital Ltd.	2514900	1.38	25,14,9 00	1.38	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developer a Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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Guild Builders Pvt. Ltd.	103222797	56.44	6,66,50,740	36.44	Release	09.092015	Pledge	-	8,88,000	0.48	IFCI Factors Ltd.	6,57,82,740	36.95
J.B. Realcon Pvt. Ltd.	8,50,000	0.36	6,50,000	0.36	-	-	-	-	-	-	-	-	-
Kauliya Monetary Services Private Limited	1,04,10,000	5.53	1,01,10,000	5.53	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	1,35,000	0.07	1,35,000	0.07	-	-	-	-	-	-	-	-	-
Rohas Goel(HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel(HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-

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For Guild Builders Pvt. Ltd.

For ~~GUILD BUILDERS~~ BUILDERS PVT. LTD.

Director

Authorised Signatory/Director

Place: Gurgaon

Date: 11/09/2015

[Signature]
(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.