

14th September 2015

- 1) The Manager – Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051
Tel No: 022 – 2659 8237/8238

REVISED

- 2) BSE Ltd
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building, PJ Towers, Dalal Street
Mumbai 400 001
Tel No: 022 – 22723121 /1278/1557/3354/3577

Dear Sirs

Sub: Intimation received under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

We would like to inform you that the promoters of the Company have created pledge of shares with voting rights in favour of M/s SBICAP Trustee Company Ltd, who is holding the pledge for and on behalf of lenders of RAJSHREE SUGARS & CHEMICALS LTD, (Lenders list are given below) as per the final letter of approval no. BY.CDR(SSA)/No.1181/2013-2014 dt.24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.

1. State Bank of India
2. State Bank of Mysore
3. State Bank of Hyderabad
4. UCO Bank
5. Bank of India
6. ICICI Bank Ltd.
7. Axis Bank Ltd.
8. Federal Bank Ltd.

In this regard, we have received intimation from the promoter as per Regulations 31(1) and 31(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 and the same is enclosed for your records.

Kindly acknowledge receipt.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED


M PONRAJ
Company Secretary

Enc: As above

ADITYA KRISHNA PATHY

"Rasakondalu", 27 Circuit House Road, Coimbatore 641 018

11th September 2015

- 1) The Company Secretary
Rajshree Sugars & Chemicals Ltd
338/8, Avinashi Road, Peelamedu, Coimbatore 641004
- 2) BSE Ltd
Corporate Relationship Department
1st Floor, New Trading Ring, Rotunda Building, PJ Towers, Dalal Street
Mumbai 400 001 ;Tel No: 022 – 22723121 /1278/1557/3354/3577
- 3) The Manager – Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No.C/1, G Block
BandraKurla Complex, Bandra (East), Mumbai – 400 051
Tel No: 022 – 2659 8237/8238

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Dear Sirs

Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I would like to inform you that I have created pledge of shares (of Rajshree Sugars & Chemicals Ltd) with voting rights in favour of M/s.SBICAP Trustee Company Ltd, who is holding the pledge on behalf of lenders of RAJSHREE SUGARS & CHEMICALS LTD (Lenders List Given below), as per the final letter of approval No. BY.CDR(SSA)/No.1181/2013-2014 dt.24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.

1. State Bank of India
2. State Bank of Mysore
3. State Bank of Hyderabad
4. UCO Bank
5. Bank of India
6. ICICI Bank Ltd.
7. Axis Bank Ltd.
8. Federal Bank Ltd.

In this regard, please find enclosed the Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 in the prescribed format, for your information and records.

Thanking you

Sincerely



ADITYA KRISHNA PATHY
Promoter - Rajshree Sugars & Chemicals Ltd
Enc: As above

REVISED

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011														
Name of the target company (TC)							RAJSHREE SUGARS & CHEMICALS LIMITED							
Names of the Stock Exchanges where the shares of the target company are listed							BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED							
Date of reporting							11th September 2015							
Name of the promoter /PAC on whose shares encumbrance has been created / released / invoked							ADITYA KRISHNA PATHY							
Details of the creation of encumbrance														
Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrances (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ lien / non disposal undertaking / others)	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered	Number	% of total share capital	
ADITYA KRISHNA PATHY	451356	1.897	445886	1.874	Creation	11.9.2015	Pledge with voting rights	Refer Note below	5470	0.023	Refer Note below	451356	1.897	
RAJSHREE PATHY	8370884	35.184	8370884	35.184	NA	NA	NA		NA	NA		NA	8370884	35.184
AISHWARYA PATHY	217874	0.916	217874	0.916	NA	NA	NA		NA	NA		NA	217874	0.916
RSCL PROPERTIES PVT LTD	20760	0.087	20760	0.087	NA	NA	NA		NA	NA		NA	20760	0.087

Note: Pledge has been created in respect of the entire holdings of equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval No.BY. CDR(SSA)/No.1181/2013-14 dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.


ADITYA KRISHNA PATHY
Promoter
Place: Coimbatore
Date: 11th September 2015

For RAJSHREE SUGARS & CHEMICALS LIMITED.


M. PONRAJ
Company Secretary