

ANNEXURE - 1

**Format for Disclosures under Regulation 29(1) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	N K INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Smt. Ashitaben Nilesh Patel		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange; National Stock Exchange Ahmedabad Stock Exchange Chennai Stock Exchange Delhi Stock Exchange		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3507228	58.36	58.36
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	3507228	58.36	58.36
Details of acquisition			
a) Shares carrying voting rights acquired	1094073	18.20	18.20
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	1094073	18.20	18.20
After the acquisition, holding of acquirer alongwith PACs of:			
a) Shares carrying voting rights	3507228	58.36	58.36
b) VRs otherwise than by equity shares			

P. N. Patel

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	3507228	58.36	58.36
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance etc).	Inter-se transfer between the promoters		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27/08/2015		
Equity share capital / total voting capital of the TC before the said acquisition	6009900 Equity shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	6009900 Equity shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	6009900 Equity shares of Rs.10/- each		

+ A.N. Patel

Ashitaben N. Patel

Place: Ahmedabad

Date: 27/08/2015

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ANNEXURE- A

List of the persons who are part of the promoter group acting as PAC according to SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1. N K Proteins Private Limited*
2. Sonalben Nimishbhai Patel
3. Ashitaben Nileshbhai Patel
4. Priyanshi Nilesh Patel
5. Nimish Keshavlal Patel
6. Priyam Nilesh Patel
7. Venushree Nimishbhai Patel
8. Vedanshee Nimishbhai Patel
9. Nileshbahi Keshavlal Patel
10. Nilesh Keshavlal Patel HUF
11. Nimishbhai Keshavlal Patel HUF
12. Darshanbhai Baldevbhai Patel

A. N. Patel

Ashitaben Nilesh Patel

Place: Ahmedabad

Date: 27/08/2015

* Formerly known as "N K Proteins Limited"