



UTTAM SUGAR MILLS LIMITED

Registered Office : Village - Libberheri, Roorkee, District - Haridwar, Uttarakhand - 247667
Corporate Office : A-2E, IIIrd Floor, CMA Tower, Sector-24, NOIDA - 201 301 Uttar Pradesh, India
Telephone : 91-120-6545766, Facsimile : 0120-4152766 E-mail : gramarathnam_uttam@yahoo.com

Dated : 27.01.2016

National Stock Exchange of India Ltd. Listing Department "Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. Ref. :- Symbol – UTTAMSUGAR	BSE Ltd. Listing Department P.J. Tower, Dalal Street, Fort, Mumbai – 400 001. Ref. – Scrip Code – 532729
National Securities Depository Ltd. 4th Floor, 'A' Wing, Trade World Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013	Central Depository Services (India) Limited Phiroze Jeejeebhoy Towers, 17 th Floor, Dalal Street, Mumbai – 400 021.

Sub. : Intimation of EGM/ E-voting

Dear Sir,

This is to inform you that the Board of Directors of the Company have noted that the accumulated losses of the Company as at 30th June, 2015 amounting to Rs 282.90 crores has resulted in erosion of more than 50% of its peak net worth during the four financial years immediately preceding the financial year. Hence the Company has become a 'Potential Sick Company' as per the provisions of Sick Industrial Companies (Special Provisions) Act, 1985. As per Section 23 of the Sick Industrial Companies (Special Provisions) Act, 1985, the Company has to report the fact of such erosion to the Board for Industrial and Financial Reconstruction (BIFR) and a general meeting of shareholders for considering such erosion is also required to be convened.

In this context, the Board has decided the following:

1) Extra Ordinary General Meeting

Extra Ordinary General Meeting of the Shareholders of the Company is scheduled to be held on 26th day of February, 2016 at 12.00 noon at the registered office of the Company for considering such erosion in the net worth.

2) E-voting

a) In compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Rules, 2015 and Regulation 44 of the Listing Regulations, the Company has decided to provide the facility to members to exercise their right to vote at this Extra Ordinary General Meeting (EGM) by electronic means and the business may be transacted through e-Voting Services provided by Central Depository Services (India) Limited (CDSL).

b) The e-voting period will commence on Tuesday, 23rd February, 2016 (9.00 am) and ends on Thursday, 25th February, 2016 (5.00 pm). During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. Friday, 19th February, 2016 may cast their vote electronically.

You are requested to take on record the aforesaid information.

Thanking you.

Yours' faithfully,

For Uttam Sugar Mills Ltd.


(RAJESH GARG)

ADLL. GENERAL MANAGER – CORPORATE & LEGAL

C.C. Link Intime India Pvt. Limited
44, Community Centre, 2nd Floor,
Naraina Industrial Area, Phase – I, New Delhi



Link Intime India Pvt. Limited
C-13, Pannalal Silk Mills Compound,
L B S Marg, Bhandup – (W) Mumbai