

Date:23.01.2016

To,

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dear Sir/ Madam,

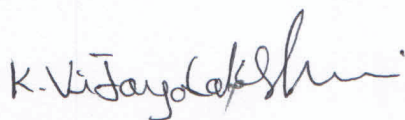
Sub: Disclosure under Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, K VIJAYALAKSHMI, Sister of MORTHALA SRINIVASA REDDY, Promoter of MSR INDIA LIMITED propose to acquire 46,85,274 Equity Shares through gift. In this regard, I enclose herewith disclosure in prescribed Form under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records, please.

Thanking you.

Yours faithfully,



K VIJAYALAKSHMI

Encl:

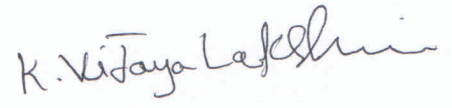
- 1) Declaration by Mrs. K. VIJAYALAKSHMI will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 as **Annexure 1**.
 - 2) Declaration by Mrs. K. VIJAYALAKSHMI that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with as **Annexure 2**.
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Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | |
|----|--|---|
| 1. | Name of the Target Company (TC) | MSR INDIA LIMITED 3 rd Floor, MSR Towers, Road No.36, Jubilee Hills, Hyderabad - 500033 |
| 2. | Name of the acquirer(s) | K VIJAYALAKSHMI |
| 3. | Whether the acquirer(s) is/are promoter(s) of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters | Yes |
| 4. | Details of proposed acquisition | |
| | a. | Name of the person(s) from whom shares are to be acquired MORTHALA SRINIVASA REDDY |
| | b. | Proposed date of acquisition 02.02.2016 |
| | c. | No. of shares to be acquired from each person mention in 4(a) above 46,85,274 equity shares |
| | d. | Total shares to be acquired as percentage of share capital of the TC 7.45% |
| | e. | Price at which shares are proposed to be acquired Shares are transferred under gift mode. The transferor and the transferee are Brother and Sister respectively. |
| | f. | Rationale, if any for the proposed transfer It is a gift transaction between Brother and Sister |
| 5. | Relevant sub clause of Regulation 10(1)(a) under which the acquirer is exempted from making open offer | 10(1)(a)(i) |
| 6. | If frequently traded, volume-weighted average market price (VWAP) for a period of sixty trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period | Not Applicable as it is a gift transaction |
| 7. | If infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | Not Applicable. |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable | Not Applicable as it is a gift transaction |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) | Attached as Annexure 1 |

| | | | | | |
|----|---|---------------------------------|---|-----------------------------------|---|
| 10 | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | Attached as Annexure 2 | | | |
| 11 | Shareholding details | Before the proposed transaction | | After the proposed transaction | |
| | | No. of shares Voting rights | % w.r.t total share capital of TC | No. of shares voting rights | % w.r.t total share capital of TC |
| a | Acquirer (s) and PACs (other than sellers)(*) K VIJAYALAKSHMI | 0 | 0 | 46,85,274 | 7.45 |
| b | Seller(s) MORTHALA SRINIVASA REDDY | 93,70,545 | 14.90 | 46,85,271 | 7.45 |

Place: Hyderabad
Date: 23.01.2016


K VIJAYALAKSHMI

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

- The above disclosure shall be signed by the promoter mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorised to do so.

DECLARATION

I, K VIJAYALAKSHMI, sister of MORTHALA SRINIVASA REDDY, promoter of MSR INDIA LIMITED acquirer of 46,85,274 equity shares of M/s. MSR India Limited hereby declare that both the transferor, i.e Ms. MORTHALA SRINIVASA REDDY and transferee, i.e. myself will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.

Place: Hyderabad
Date: 23.01.2016

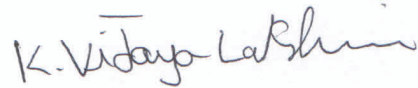
K. Vijaya Lakshmi

K VIJAYALAKSHMI
Acquirer

DECLARATION

I, K VIJAYALAKSHMI, sister of MORTHALA SRINIVASA REDDY, promoter of MSR INDIA LIMITED acquirer of 46,85,274 equity shares of M/s. MSR India Limited hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

Place: Hyderabad
Date: 23.01.2016



K VIJAYALAKSHMI
Acquirer