

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 (Disclosure On behalf of Jubilant Enpro Services Pvt. Ltd- See note 1)

Name of the Target Company (TC)		Jubilant Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		JSPL Consultants & Management Services Private Limited (acquirer) alongwith PAC as per annexure A		
Whether the acquirer belongs to Promoter/Promoter group		Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		National Stock Exchange of India Ltd & The BSE Ltd.		
Details of the acquisition/ disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of :				
a) Shares carrying voting rights	Seller: 3729683 PAC :4436954 total: 8166637	Seller:31.38% PAC:37.33% total : 68.71%	Seller:31.38% PAC:37.33% total : 68.71%	
b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	N.A	N.A	N.A	
c) Voting rights (VR) otherwise than by shares	N.A	N.A	N.A	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A	N.A	N.A	
e) Total(a+b+c+d)	Seller: 3729683 PAC :4436954 total: 8166637	Seller:31.38% PAC:37.33% total : 68.71%	Seller:31.38% PAC:37.33% total : 68.71%	
Details of sale				
a) Shares carrying voting rights acquired/sold	Seller: 3729683 PAC :0 total: 3729683	Seller:31.38% PAC:0% total : 31.38%	Seller:31.38% PAC:0% total : 31.38%	
b) VRs acquired otherwise than by shares	N.A	N.A	N.A	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A	N.A	N.A	
d) Shares encumbered/invoked/released by the acquirer	N.A	N.A	N.A	
j) Total (a+b+c+/-d)	Seller: 3729683 PAC :0 total: 3729683	Seller:31.38% PAC:0% total : 31.38%	Seller:31.38% PAC:0% total : 31.38%	
After the acquisition/sale (^), holding of:				
a) Shares carrying voting rights	Seller: 0 PAC :4436954 total: 4436954	Seller:0% PAC:37.33% total : 37.33%	Seller:0% PAC:37.33% total : 37.33%	
b) Shares encumbered with the acquirer	N.A	N.A	N.A	
c) VRs otherwise than by shares	N.A	N.A	N.A	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A	N.A	N.A	
i) Total (a+b+c+d)	Seller: 0 PAC :4436954 total: 4436954	Seller:0% PAC:37.33% total : 37.33%	Seller:0% PAC:37.33% total : 37.33%	
Mode of acquisition/sale (e.g. open market / off-market / public issue/rights issue /preferential allotment / inter-se transfer, etc.)		Pursuant to the order of Hon'ble High Court of Allahabad approving the scheme of arrangement amongst Jubilant Enpro Services Pvt. Ltd. (Demerged Company/holding company) and JSPL Consultants & Management Pvt. Ltd. (Resultant Company/wholly owned subsidiary) , Demerged Company has transferred its shares to the Resultant Company.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		11/01/2016		
Equity share capital / total voting capital of the TC before the sale #		1,18,86,600		

Jubilant Fresh Private Limited



Authorized Signatory

Equity share capital/ total voting capital of the TC after the said sale #	1,18,86,600
#Total diluted share/voting capital of the TC after the said sale	1,18,86,600

(*)Total share capital /voting capital to be taken as per the latest filing done by the company to the Stock Exchange/MCA.
(**) Diluted share /voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note # : 11886600 is total paid up shares as per latest filing done by the Company.

Note 1: Jubilant Enpro Services P Ltd (Holding Company) has been merged with Jubilant Fresh Pvt. Ltd. (wholly owned subsidiary Company) pursuant to Order of Allahabad High Court sanctioning the scheme of arrangement between jubilant Enpro Services P Ltd (Holding Company), JSPL Consultants & Management Services P Ltd (Wholly owned Subsidiary) and Jubilant Fresh P Ltd (Wholly Owned Subsidiary) and accordingly Jubilant Fresh P Ltd is making this disclosure on behalf of Jubilant Enpro Services P Ltd.

For Jubilant Fresh Private Limited (ACQUIRER) (On behalf of Jubilant Enpro Services Pvt. Ltd.)

Signature of Acquirer/seller/authorised signator:
Place: Noida , Date: 13/01/2016

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Annexure A

S. NO.	NAME OF SHAREHOLDER	Pre-Transaction		Post-Transaction	
		No. of Shares Held	% w.r.t. total share capital of TC	No. of Shares Held	% w.r.t. total share capital of TC
ACQUIRERS					
1	J SPL Consultants & Management Services Pvt. Ltd.	0	0	3729683	31.38
	SUB TOTAL (A)	0	0	3729683	31.38
PERSONS ACTING IN CONCERT (PAC)					
1	Mr. Shyam Sunder Bhartia	72825	0.61%	72825	0.61%
2	Mr. Hari Shankar Bhartia	20873	0.18%	20873	0.18%
3	Mr. Priyavrat Bhartia	253	0.00%	253	0.00%
4	Mr. Shamit Bhartia	6561	0.06%	6561	0.06%
5	Mrs. Kavita Bhartia	613	0.01%	613	0.01%
6	Mrs. Aashti Bhartia	99	0.00%	99	0.00%
7	Mr. Arjun Shanker Bhartia	99	0.00%	99	0.00%
8	Jubilant Stock Holding Pvt. Ltd.	1329757	11.19%	1329757	11.19%
9	VAM Holdings Ltd.	284070	2.38%	284070	2.38%
10	Jubilant Capital Pvt. Ltd.	1166600	9.82%	1166600	9.82%
11	Jubilant Securities Pvt. Ltd.	1051075	8.84%	1051075	8.84%
12	Jaytee Pvt. Ltd.	380	0.00%	380	0.00%
13	Nikita Resources Pvt. Ltd.	175227	1.48%	175227	1.48%
14	Jubilant Infrastructure Ltd.	50000	0.42%	50000	0.42%
15	Rance Investment Holdings Ltd.	120000	1.01%	120000	1.01%
16	Cumin Investments Ltd.	120000	1.01%	120000	1.01%
17	Torino Overseas Ltd.	38522	0.32%	38522	0.32%
	SUB TOTAL (B)	4436954	37.33%	4436954	37.33%
TRANSFEROR					
1	Jubilant Enpro Services Pvt. Ltd.	3729683	31.38	0	0
	SUB TOTAL (C)	3729683	31.38	0	0
	GRAND TOTAL (A + B+C)	8166637	68.71%	8166637	68.71%

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