

# ARM INFRA & UTILITIES PRIVATE LIMITED

(FORMERLY KNOWN AS ARM INFRA & UTILITIES LIMITED)

18<sup>th</sup> Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400013

CIN: U45400MH2013PTC244266

January 22, 2016

✓ **Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai - 400 051

Dear Sir,

**Ref:** Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to disclosure requirements by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find attached herewith our disclosure for release / creation of Pledge of encumbrance the equity shares of Zee Media Corporation Limited

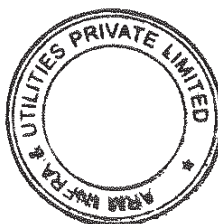
Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For ARM Infra & Utilities Private Ltd

  
Authorised Signatory



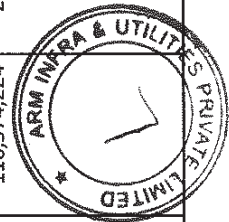
Encl: As above.

CC: Zee Media Corporation Ltd  
Continental Building, 135,  
Dr. A. B. Road,  
Worli, Mumbai - 400018.

(Format for Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

<b>Name of the Target Company (TC)</b>		Zee Media Corporation Limited
<b>Name of the stock exchanges where the shares of the target company are listed</b>		NSE / BSE
<b>Date of Reporting</b>		22.01.2016
<b>Name of the Promoter or PAC on whose shares encumbrance has been created /invoked /released</b>		ARM Infra & Utilities Private Limited

<b>Details creation of encumbrance :</b>														
Name of Promoter (s) or PACs with him (**)	Promoter Holding in the target company(1)		Promoter holding already encumbered (2)		Details of Even pertaining to encumbrance (3)						Post event holding of encumbered shares {Creation [(2)+(3)]/release [(2)-(3)]/ invocation[(2)-(3)]}			
	No of Shares	% of total share Capital	% w.r.t. diluted share capital (*)	No of Shares	% of total share Capital	Type of event (creation/release/invocation)	Date of creation invocation/release of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/other)	Reasons for encumbrance	No of Shares	% of total share capital	Name of the entity in whose favor shares encumbered	No of Shares	% of total share capital
ARM Infra & Utilities Private Limited	159,072,726	33.79	N.A.	101,514,224	21.56	Creation	14.01.2016	Pledge	Collateral Pledge for Loan of Promoter Group Company	7,100,000	1.51	Indusand Bank Ltd	108,614,224	23.07
ARM Infra & Utilities Private Limited	159,072,726	33.79	N.A.	108,614,224	23.07	Creation	14.01.2016	Pledge	Collateral Pledge for Loan of Promoter Group Company	7,960,000	1.69	Indusand Bank Ltd	116,574,224	24.76
ARM Infra & Utilities Private Limited	159,072,726	33.79	N.A.	116,574,224	24.76	Creation	14.01.2016	Pledge	Collateral Pledge for Loan of Promoter Group Company	1,166,000	0.25	Xander Finance Private Ltd	117,740,224	25.01



ARM Infra & Utilities Private Limited	159,072,726	33.79	N.A.	117,740,224	25.01	Creation	14.01.2016	Pledge	Collateral Pledge for Loan of Promoter Group Company	2,100,000	0.45	L & T Fincorp Ltd	119,840,224	25.46
25 FPS Media Private Limited	166,268,323	35.32	N.A.	42,950,000	9.12	-	-	-	-	-	-	-	42,950,000	9.12
Prime Publishing Private Limited	23,635	0.01	N.A.	-	-	-	-	-	-	-	-	-	-	-
Essel Infraprojects Limited	130	0.00	N.A.	-	-	-	-	-	-	-	-	-	-	-
Spritt Textiles Private Limited	260	0.00	N.A.	-	-	-	-	-	-	-	-	-	-	-

Place : Mumbai

Date : 22.01.2016



Signature of the Authorised Signatory



(\*\*) The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.