

# Rekha Jhunjunwala

151, Nariman Bhavan, Nariman Point, Mumbai - 400 021 Board: 91-22-66590100 Fax: 91-22-66590110

6<sup>th</sup> January 2016

To,  
The Secretary,  
Bombay Stock Exchange,  
Phiroze Jeejeebhoy Tower,  
Dalal Street , Mumbai 400 001.

The Secretary  
The National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051.

Dear Sir,

**Sub : Transfer of equity shares of Aptech Limited by the Promoters inter-se under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Intimation under Regulation 10(6) and 29(2) of the said Regulations**

In accordance with the disclosure made on 29<sup>th</sup> December 2015 under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, I have acquired 14,90,24 equity shares of Aptech Limited from Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partners viz., Rare Equity Private Limited) on 4<sup>th</sup> January 2016.

Now, I submit the information in necessary formats which is required under Regulations 10(6) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I request to take the same on record and acknowledge.

  
Rekha Jhunjunwala

Encls: As above

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Aptech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> Rekha Jhunjunwala <b>PACs:</b> 1. Mr. Rakesh Jhunjunwala 2. Mr. Gopikishan Damani 3. M/s. ASK Securities Advisory Services Pvt. Ltd. 4. Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partners viz., Rare Equity Private Limited)		
Whether the acquirer belongs to Promoter/Promoter group	Yes, acquirer is one of the Promoters		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
1. Mrs. Rekha Jhunjunwala (Acquirer)	25,55,977	6.407	6.407
2. Mr. Rakesh Jhunjunwala (PAC)	43,19,100	10.827	10.827
3. Mr. Gopikishan Damani (PAC)	12,55,227	3.146	3.146
4. ASK Securities Advisory Services Private Limited (PAC)	7,43,136	1.862	1.862
5. Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partners viz., Rare Equity Private Limited) (PAC)	99,33,496	24.900	24.900
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) (i.e Shares encumbered with the Acquirer by way of pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other	NA	NA	NA

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,88,06,936	47.142	47.142
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired/sold			
Mrs. Rekha Jhunjunwala	14,90,024	3.734	3.734
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	14,90,024	3.734	3.734
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
1. Mrs. Rekha Jhunjunwala (Acquirer)	40,46,001	10.142	10.142
2. Mr. Rakesh Jhunjunwala (PAC)	43,19,100	10.827	10.827
3. Mrs. Gopikishan Damani (PAC)	12,55,227	3.146	3.146
4. ASK Securities Advisory Services Private Limited (PAC)	7,43,136	1.862	1.862
5. Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partners viz., Rare Equity Private Limited) (PAC)	84,43,472	21.165	21.165
b) Shares encumbered with the Acquirer	NA	NA	NA
c) VRs otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	1,88,06,936	47.142	47.142
Mode of acquisition <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market transaction (inter-se transfer between the promoters)		

Date of acquisition <del>/sale</del> of shares / VR <del>or date of receipt of intimation of allotment of shares, whichever is applicable</del>	4 <sup>th</sup> January, 2016
Equity share capital / total voting capital of the TC before the said acquisition <del>/sale</del>	3,98,93,560 equity shares of Rs. 10 each i.e. Rs. 398,935,600
Equity share capital/ total voting capital of the TC after the said acquisition <del>/sale</del>	3,98,93,560 equity shares of Rs. 10 i.e. Rs. 39,89,35,600
Total diluted share/voting capital of the TC after the said acquisition	3,98,93,560 equity shares of Rs. 10 i.e. Rs. 39,89,35,600

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you  
Yours faithfully

**Rekha Jhunjunwala (Acquirer)**

Dated: 6<sup>th</sup> January, 2016  
Mumbai