

# PUNEET KHURANA

202 B, Maker Tower, Cuffe Parade, Colaba, Mumbai - 400 005.

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December 24, 2015

To,  
Department of Corporate Services  
**BSE Ltd.**  
P. J. Towers,  
Dalal Street,  
Mumbai - 400 001

**Sub :** Disclosures u/r 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

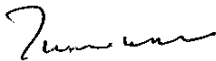
Dear Sir / Madam,

Enclosed please find disclosure u/r 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 towards the purchase of 92,473 equity shares of Everest Kanto Cylinder Limited on December 22, 2015.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,



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**PUNEET KHURANA**

Encl: a/a

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |  |  |   |
|--|--|--|---|
| 1. Name of the Target Company (TC)   | Everest Kanto Cylinder Limited                         |  |   |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Mr. Puneet Khurana                                     |  |   |
| 3. Whether the acquirer belongs to Promoter / Promoter group   | Yes  |  |   |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | National Stock Exchange of India Limited & BSE Limited |  |   |
| 5. Details of the acquisition / disposal as follows  | Number   | % w.r.t. total share / voting capital wherever applicable(*) | % w.r.t. total diluted share / voting capital of the TC(**) |
| <u>Before the acquisition under consideration, holding of:</u>   |  |  |   |
| a) Shares carrying voting rights   | 6,374,447  | 5.95   | 5.95  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | Nil  | Nil  | Nil   |
| c) Voting rights (VR) otherwise than by shares   | Nil  | Nil  | Nil   |
| d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil  | Nil  | Nil   |
| Total (a+b+c+d)  | 6,374,447  | 5.95   | 5.95  |
| <u>Details of acquisition / sale</u>   |  |  |   |
| a) Shares carrying voting rights acquired / sold   | 92,473   | 0.09   | 0.09  |

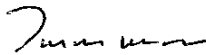
|   |                   |      |      |
|---|-------------------|------|------|
| b) VRs acquired / <del>sale</del> otherwise than by shares  | Nil               | Nil  | Nil  |
| c) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold   | Nil               | Nil  | Nil  |
| d) Shares encumbered / invoked / released / by the acquirer   | Nil               | Nil  | Nil  |
| Total (a+b+c+d)   | 92,473            | 0.09 | 0.09 |
| <u>After the acquisition/sale, holding of:</u>  |                   |      |      |
| a) Shares carrying voting rights  | 6,466,920         | 6.04 | 6.04 |
| b) Shares encumbered with the acquirer  | Nil               | Nil  | Nil  |
| c) VRs otherwise than by shares   | Nil               | Nil  | Nil  |
| d) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil               | Nil  | Nil  |
| Total (a+b+c+d)   | 6,466,920         | 6.04 | 6.04 |
| 6. Mode of acquisition / <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                      | Open Market       |      |      |
| 7. Date of acquisition / <del>sale</del> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | December 22, 2015 |      |      |

|   |                 |
|---|-----------------|
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 107,157,682 |
| 9. Equity share capital / total voting capital of the TC after the said acquisition / sale  | Rs. 107,157,682 |
| 10. Total diluted share / voting capital of the TC after the said acquisition / sale        | Rs. 107,157,682 |

(\*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement.

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

**Signature of the Acquirer / Seller / Authorised Signatory**



**PUNEET KHURANA**

Date: December 24, 2015