RGSL

RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED

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19.01.2016

To

The Manager

Department of Corporate Services Bombay Stock Exchange Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai-400001

E-Mail: corp.relations@bseindia.com

To

The Manager

National Stock Exchange Ltd.

Exchange Plaza, Plot No. C/1, G Block,

Bandra-Kurla Complex,

Bandra(E)

Mumbai-400051

E-Mail: cmlist@nse.co.in/cdharod@nse.co.in

Sub: Disclosure under Regulation 29(2)

Dear Sir,

Please find attached herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011 in connection with the sale of shares of M/s. RattanIndia Infrastructure Limited.

Thanking you

Yours faithfully

For Rajasthan Global Securities Private Limited

Director

Encl: as above

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS REGULATIONS, 2011

PART - A: Details of the Disposal

Name of the Target Company (TC)	RATTANIN LIMITED	RATTANINDIA INFRASTRUCTURE		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer				
Whether the acquirer belongs to Promoter /Promoter Group	NO			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE			
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t tota diluted share/voting capital of the	
Before the disposal under consideration holding of :		аррисавіе	TC (*)	
a) Shares carrying voting rights b) Shares in the nature of encumbrance (Pledge/lien/non- disposal undertaking/others)	84519850	6.11%	6.11%	
c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities / any other instrument that entitles		-	-	
the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-	
TOTAL $(a + b + c + d)$	84519850	6.11%	6.11%	
etails of disposal				
Shares carrying voting rights acquired Shares in the nature of	34273851	2.48%	2.48%	
encumbrance (Pledge/lien/non- disposal undertaking/others)	-		-	
c) VRs acquired otherwise than by equity shares	-		_	
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired)	-	-	-	
ΓAL (a + b + c+ d)	34273851	2.48%	2.48%	

After the disposal, holding of:			7	
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others) 	50245999	3.63%	3.63%	
c) VRs otherwise than by equity shares d) Warrants/convertible securities/ any	-	-	-	
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition.	49 <u>42</u>		_	
TOTAL (a + b + c + d)	50245999	3.63%	3.63%	
Mode of disposal (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market			
Date of disposal/ date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	19.01.2016			
Equity share capital/ total voting capital of the TC before the said acquisition	1382269592 Shares			
Equity share capital/total voting capital of the TC after the said acquisition	1382269592 Shares			
Total diluted share / voting capital of the TC after the said acquisition	1382269592 Shares			

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For RAJASTHAN GLOBAL SECURITIES PVT. LTD.

DIRECTOR

Place: New Delhi Date: 19/01/2016