

PRAVIN S.HERLEKAR

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

Date: 22nd January, 2016

To,

Corporate Services Department BSE LIMITED P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400001. BSE Code: 533317	Corporate Services Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051. NSE Symbol: OMKARCHEM
--------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Sub: Declaration pursuant to Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir / Madam,

With reference to the captioned subject, I, Pravin Shivdas Herlekar, Chairman and Managing Director (Promoter) of Omkar Speciality Chemicals Limited, residing at Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Thane – 421503 (PAN AAAPH2923H), wish to hereby inform that, 3,00,000 Equity Shares of the Company which were pledged with M/s Churchgate Investments and Trading Company Private Limited has been released on 21st January, 2016.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal and records.

Kindly take it on record and acknowledge the receipt.

Thanking you,

Yours faithfully,



PRAVIN S. HERLEKAR

Encl.: As stated

CC to:-

Company Secretary & Compliance Officer
Omkar Speciality Chemicals Limited
B-34, MIDC, Badlapur (E),
Thane- 421 503

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI [Substantial Acquisition of Shares and Takeovers] Regulations, 2011														
Name of the Target Company(TC)						Omkar Speciality Chemicals Limited								
Names of the stock exchanges where the shares of the target company are listed														
1) BSE Limited 2) The National Stock Exchange of India Limited														
Date of reporting														
22 nd January, 2016														
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked														
Pravin Shivdas Herlekar (Promoter)														
Details of creation/invocation/release of encumbrance:														
Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)]	
	No. of shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/non-disposal undertaking/others)	Reasons of encumbrance	No. of shares for	% of total share capital	Name of the entity in whose shares favor encumbered		No. of shares
	7,95,603	3.87%	3.87%	2,76,000	1.34%	-	-	-	-	-	-	-	2,76,000	1.34%
	38,44,480	18.68%	18.68%	21,77,254	10.58%	Release	21-01-2016	Pledge	Part Payment of Loan	3,00,000	1.45%	Churchgate Investments and Trading Company Private Limited	18,77,254	9.12%
PRAVIN SHIVDAS HERLEKAR	44,77,700	21.76%	21.76%	41,65,000	20.24%	-	-	-	-	-	-	-	41,65,000	20.24%
	7,22,300	3.51%	3.51%	-	-	-	-	-	-	-	-	-	-	-
	4,22,711	2.05%	2.05%	-	-	-	-	-	-	-	-	-	-	-
	2,86,080	1.39%	1.39%	-	-	-	-	-	-	-	-	-	-	-
TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	1,05,48,874	51.26%	51.26%	66,18,254	32.16%	-	-	-	-	3,00,000	1.45%	-	63,18,254	30.70%
ANJALI PRAVIN HERLEKAR	12,08,240	5.87%	5.87%	-	-	-	-	-	-	-	-	-	-	-

Handwritten signature

Name of Promoter (s) or PACs with him. (**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)]}		
	No. of shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type event (creation/ release/ invocation)	Date creation/ invocation/ release of encumbrance	Type encumbrance (pledge/lien/non disposal -undertaking/others)	Reasons encumbrance	No. of shares for	% of total share capital		Name of the entity in whose favor shares encumbered	No. of shares
SHIVDAS RAMRAO HERLEKAR	22,440	0.11%	0.11%	-	-	-	-	-	-	-	-	-	-	-
OMKAR PRAVIN HERLEKAR	5,77,599	2.81%	2.81%	-	-	-	-	-	-	-	-	-	-	-
	2,91,864	1.42%	1.42%	-	-	-	-	-	-	-	-	-	-	-
	15,000	0.07%	0.07%	-	-	-	-	-	-	-	-	-	-	-
TOTAL SHARE HOLDING OF OMKAR PRAVIN HERLEKAR	8,84,483	4.30%	4.30%	-	-	-	-	-	-	-	-	-	-	-
RISHIKESH PRAVIN HERLEKAR	5,76,410	2.80%	2.80%	-	-	-	-	-	-	-	-	-	-	-
	1,90,100	0.92%	0.92%	-	-	-	-	-	-	-	-	-	-	-
TOTAL SHARE HOLDING OF RISHIKESH PRAVIN HERLEKAR	7,66,510	3.72%	3.72%	-	-	-	-	-	-	-	-	-	-	-
SVAKS BIOTECH INDIA PVT. LTD.	3,80,000	1.85%	1.85%	-	-	-	-	-	-	-	-	-	-	-



Pravin S. Herlekar
Place: Badlapur
Date: 22-01-2016

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.