## BAJAJ FINANCE LIMITED

## SEC/PPNCD/BSE/2015(145)16

6 January 2016

The Manager,	The Manager,
BSE Limited,	National Stock Exchange of India Ltd.,
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1, Block G,
25th Floor, Dalal Street,	Bandra - Kurla Complex,
<u> Mumbai – 400 001</u>	Bandra (East), Mumbai – 400 051

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 5 January 2016, allotted 170 secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non Convertible Debentures (NCD) – [Issue Series 145]
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	5 January 2016
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	170 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 17 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

	CASH FLOWS	
1st Coupon Date	Date*	05-01-2017
	No of Days	366
	Amount (₹) Per NCD	86,500/-
2nd Coupon Date	Date*	05-01-2018
	No of Days	365
	Amount (₹) Per NCD	86,500/-
3 <sup>rd</sup> Coupon Date	Date*	05-01-2019
	No of Days	365
	Amount (₹) Per NCD	86,500/-
4th Coupon Date	Date*	06-01-2020
	No of Days	366
	Amount (₹) Per NCD	86,737/-

Corporate Office Ext.: 3<sup>rd</sup> Floor, Panchshil Tech Park, Viman Nagar, Pune - 411014, Maharashtra, India Registered Office: Mumbai-Pune Road, Akurdi, Pune - 411035, Maharashtra, India

Tel: +91 20 30186403 Fax: +91 20 30186364 Corporate ID No.: L65910MH1987PLC042961 www.bajajfinserv.in/finance







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5th Coupon Date	Date*	05-01-2021
	No of Days	365
	Amount (₹) Per NCD	86,264/-
Principal/	Date*	05-01-2021
Redemption	No of Days	1827
Amount	Amount (₹) Per NCD	10,00,000/-
Coupon Rate		8.65% p.a.
Tenor (Days)		1827
Redemption Date		05-01-2021
Redemption Premium/Discount		N.A.
Coupon Payment Frequency		Annual
Coupon Type		Fixed

Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the	Nil
instrument and changes thereof.	
Delay in payment of interest/ principle	Nil
Redemption as well as etc.,	
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the	Nil
security and / or the assets along with its comments thereon, if any;	
politically, it ally,	

The above is for your information and record.

Thanking you,

Yours faithfully,

For Bajaj Finance Limited

Anant Damle **Company Secretary** 









Tel: +91 20 30186403