

ARBUTUS CONSULTANCY LLP

January 20, 2016

Scrip Code -534597

RTNINFRA

✓ BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400 051

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Dear Sirs,

We Arbutus Consultancy LLP, enclose a disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the aforesaid disclosure on record.

Thanking you,

Yours truly,

For Arbutus Consultancy LLP

Hitnder Kumar
Authorized Signatory



Encl: as above

CC:

The Board of Directors
RattanIndia Infrastructure Limited
5th Floor, Tower-B, Worldmark 1,
Aerocity, New Delhi -110037

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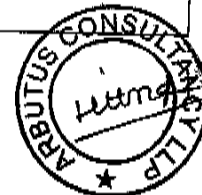
60, 2nd Floor, Vasant Marg, Vasant Vihar, New Delhi-110057
(LLPIN - AAE-2382)

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DISCLOSURE OF DETAILS OF ACQUISITION AND SALE OF SHARES TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target company	RattanIndia Infrastructure Limited		
2	Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the acquirer	Arbutus Consultancy LLP PACs: Mr. Rajiv Rattan Laurel Energetics Private Limited Spire Constructions Private Limited Nettle Constructions Private Limited Yantra Energetics Private Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition / disposal /holding of the Acquirer and PAC	No. of shares	% w. r. t. total paid-up capital/voting capital, wherever applicable	% w. r. t. total diluted share/voting capital of the TC
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
(a)	Shares carrying voting rights	Acquirer 9,95,60,066 Equity shares PACs: 64,98,73,870 Equity shares	5.85%	5.85%
(b)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Acquirer Nil PACs: 32,00,00,000 Warrants	18.80%	18.80%
Total (a + b + c + d)		106,94,33,936 (74,94,33,936 Equity Shares and 32,00,00,000 Warrants) Equity Shares	62.82%	62.82%

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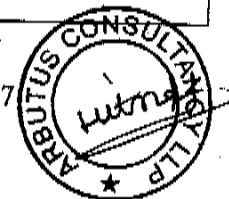


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Details of acquisition /sale:			
(a)	Shares carrying voting rights acquired/sold	Acquirer 4,14,00,000	2.43% 2.43%
		PACs: Nil	Nil Nil
(b)	Voting rights (VRs) acquired/sold otherwise than by shares	Nil	Nil Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Acquirer Nil	Nil Nil
		PACs: Nil	Nil Nil
(d)	Shares encumbered/invoked/released by acquirer	Nil	Nil Nil
Total (a + b + c)		4,14,00,000 Equity Shares	2.43% 2.43%
After the acquisition / sale, holding of:			
(a)	Shares carrying voting rights	Acquirer 14,09,60,066 Equity shares	8.28% 8.28%
		PACs: 64,98,73,870 Equity shares	38.17% 38.17%
(b)	Shares encumbered with the acquirer	Nil	Nil Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	Acquirer Nil	Nil Nil
		PACs: 32,00,00,000	18.80% 18.80%
Total (a + b + c + d)		111,08,33,936 (79,08,33,936 Equity Shares and 32,00,00,000 Warrants)	65.25% 65.25%
6	Mode of acquisition /sale (e.g. open market/off-market/public issue/rights issue/preferential allotment / <i>inter-se</i> transfer etc.)	Open Market	
7	Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 18/01/2016 to 20/01/2016	
8	Equity share capital / total voting capital of the target company before the said acquisition/ sale	Rs.276,45,39,184/- (comprising 138,22,69,592 Equity shares of face value Rs. 2/- each)	

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9	Equity share capital/total voting capital of the target company after the said acquisition / sale	Rs.276,45,39,184/- (comprising 138,22,69,592 Equity shares of face value Rs. 2/- each)
10	Total diluted capital/ voting capital of the target company after the said acquisition /sale	Rs.340,45,39,184/- (comprising 170,22,69,592 Equity shares of face value Rs. 2/- each)

Note:

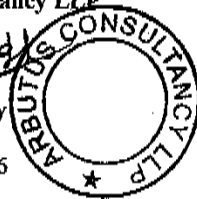
Percentage has been computed on post-acquisition share capital of TC, assuming full conversion of 32,00,00,000 Warrants into equivalent number of equity shares, as given in para 10 of this report.

For Arbutus Consultancy LLP

Authorized Signatory

Date: January 20, 2016

Place: New Delhi



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