

**Ankit S. Patel**  
32 - Basant Bahar,  
Nr. Sterling Club,  
Bopal,  
Ahmedabad

Date: 27-01-2016

To,  
**The General Manager,**  
Department of Corporate Services  
Bombay Stock Exchange Ltd,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P.J. Tower,  
Dalal Street, Fort,  
Mumbai-400001.

To,  
**The General Manager,**  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Plot no.C/1,G Block,  
Bandra Kurla Complex,  
Bandra(E),Mumbai-400 051.

Dear Sir,

**Sub: Disclosure of Acquisition of Shares under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With respect to the above said subject, I hereby inform to you that, I have acquired 400000 equity shares of Bodal Chemicals Ltd. on 25-01-2016. Details of the same are mentioned in the annexure attached herewith.

Kindly find the said Annexure in order and take in your record.

Thanking you.



(Ankit S. Patel)

Encl: a/a

**CC:**

**Bodal Chemicals Ltd.**  
Plot No.123-124, Phase-1,  
GIDC, Vatva, Ahmedabad 382445.

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	BODAL CHEMICALS LTD		
Name(s) of the acquirer and <del>Persons Acting in Concert (PAC) with the acquirer</del>	Ankit S. Patel		
Whether the acquirer belongs to <del>Promoter/Promoter group</del>	PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd.(NSE) Bombay Stock Exchange Ltd. (BSE)		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	2950000	2.70 %	2.70 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	1686550	1.55 %	1.55 %
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>4636550</b>	<b>4.25 %</b>	<b>4.25 %</b>
<b>Details of acquisition/- Sale</b>			
a) Shares carrying voting rights acquired	400000	0.37%	0.37 %
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--

d) Shares Encumbered/invoked /released by the acquirer	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>200000</b>	<b>0.18 %</b>	<b>0.18 %</b>
<b>After the acquisition/ sale, holding of:</b>			
a) Shares carrying voting rights	3350000	3.07 %	3.07 %
b) Shares encumbrance with the acquirer	1686550	1.55 %	1.55 %
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>5036550</b>	<b>4.62 %</b>	<b>4.62 %</b>
Mode of acquisition/ sale-(e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale-of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Acquired on 25-01-2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	109107370 Equity Shares of Rs.2/- each fully paid up		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	109107370 Equity Shares of Rs.2/- each fully paid up		
Total diluted share/voting capital of the TC after the said acquisition/sale	109107370 Equity Shares of Rs.2/- each fully paid up		

**Note:**

(\*) Total share capital /voting capital is taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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**Ankit S. Patel**

Place: Ahmedabad

Date: 27-01-2016