

# CENTRAL INDIA INDUSTRIES LIMITED

Registered Office :  
VIDYARTHI & SONS  
3-L, Gandhi Nagar  
GWALIOR - 474 002 (M.P.)

CIN : L02710MP1938PLC000132

Principal Office :  
9/1, R. N. MUKHERJEE ROAD  
BIRLA BUILDING, 11TH FLOOR  
KOLKATA - 700 001  
E-mail : centralindia@vsnl.net

January 05, 2016

1. BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001
2. National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.C/1, G Block  
Bandra Kurla Complex  
Bandra (East)  
Mumbai - 400 051

Dear Sir,

Sub: **Reporting of Pledge of Shares in terms of Regulation 29(2) of Securities And Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011.**

We are enclosing herewith the particulars in terms of Regulation 29(2) of Securities And Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011 in respect of pledge of 15,00,000 Equity Shares of Re.1/- each fully paid up of Orient Cement Limited, the Target Company.

Thanking you,

Yours faithfully,  
For **CENTRAL INDIA INDUSTRIES LIMITED**

  
J.P CHHAOCHHARIA  
EXECUTIVE DIRECTOR

Enc: as above

Cc: Registered Office:  
The Secretary  
Orient Cement Limited  
Unit VIII, Plot No.7,  
Bhoinagar, Bhubaneswar,  
Orissa - 751 012.

Corporate Office:  
The Secretary  
Orient Cement Limited  
Birla Tower, 3rd Floor  
25, Barakhamba Road  
New Delhi - 110 001.

## ANNEXURE - 2

### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ORIENT CEMENT LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CENTRAL INDIA INDUSTRIES LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. NATIONAL STOCK EXCHANGE 2. BOMBAY STOCK EXCHANGE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	44243627	21.60	21.60
b) Shares in the nature of encumbrance (pledge/lien/ on-disposal undertaking/ others) - <b>PLEDGE</b>	4900000	2.39	2.39
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	49143627	23.99	23.99
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	15,00,000	0.73	0.73
e) Total (a+b+c+/-d)	15,00,000	0.73	0.73
<b>After the acquisition/sale, holding of :</b>			
a) Shares carrying voting rights	42743627	20.86	20.86
b) Shares encumbered with the acquirer	6400000	3.12	3.12
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	49143627	23.99	23.99

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	PLEDGE
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.01.2016
Equity share capital / total voting capital of the TC before the said acquisition / sale	204868760 Equity Shares of Re.1/- each
Equity share capital / total voting capital of the TC after the said acquisition / sale	204868760 Equity Shares of Re.1/- each
Total diluted share/voting capital of the TC after the said acquisition	204868760 Equity Shares of Re.1/- each

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

**For CENTRAL INDIA INDUSTRIES LTD.**

*Sunanda Sinha*

**Executive Director**

**Signature of the acquirer / seller / Authorised Signatory**

Place : Kolkata

Date : 05.01.2016

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