

Rekha Jhunjunwala

151, Nariman Bhavan, Nariman Point, Mumbai - 400 021 Board: 91-22-66590100 Fax: 91-22-66590110

6th January 2016

To,
The Secretary,
Bombay Stock Exchange,
Phiroze Jeejeebhoy Tower,
Dalal Street , Mumbai 400 001.

The Secretary
The National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.

Dear Sir,

Sub : Transfer of equity shares of Aptech Limited by the Promoters inter-se under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Intimation under Regulation 10(6) and 29(2) of the said Regulations

In accordance with the disclosure made on 29th December 2015 under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, I have acquired 14,90,24 equity shares of Aptech Limited from Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partners viz., Rare Equity Private Limited) on 4th January 2016.

Now, I submit the information in necessary formats which is required under Regulations 10(6) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I request to take the same on record and acknowledge.


Rekha Jhunjunwala

Encls: As above

Disclosure under Regulation 10(6)

Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Aptech Limited	
2.	Name of the acquirer(s)	Rekha Jhunjunwala	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited & BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.	<p>Acquisition of 14,90,024 equity shares of TC from Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partners viz., Rare Equity Private Limited) at Rs. 67.50 per share.</p> <p>Rationale: Restructuring of holding of the target company inter-se between the promoters.</p>	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	<p>Yes</p> <p>Disclosure under regulation 10(5) was made on 29/12/2015 i.e. within the timeline prescribed under the Takeover Regulations.</p> <p>29/12/2015</p>	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partners viz., Rare Equity Private Limited)	Yes
	b. Date of acquisition	4 th January, 2016	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	14,90,024 equity shares of Rs. 10/- each	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	3.734%	Yes

	e. Price at which shares are proposed to be acquired / actually acquired	Rs. 67.50 per share		Yes	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	Each Acquirer/Transferee (*)				
	Mrs. Rekha Jhunjunwala (Acquirer)	25,55,977	6.407	40,46,001	10.142
	Mr. Rakesh Jhunjunwala (PAC)	43,19,100	10.827	43,19,100	10.827
	Mr. Gopikishan Damani (PAC)	12,55,227	3.146	12,55,227	3.146
	ASK Securities Advisory Pvt. Ltd (PAC)	7,43,136	1.862	7,43,136	1.862
	Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partner viz., Rare Equity Private Limited) (PAC)	99,33,496	24.900	84,43,472	21.165
	Total	188,06,936	47.142	188,06,936	47.142
	Each Seller/Transferor				
	Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partners viz., Rare Equity Private Limited) (Seller)	99,33,496	24.900	84,43,472	21.165
	Mrs. Rekha Jhunjunwala (PAC)	25,55,977	6.407	40,46,001	10.142
	Mr. Rakesh Jhunjunwala (PAC)	43,19,100	10.827	43,19,100	10.827
	Mr. Gopikishan Damani (PAC)	12,55,227	3.146	12,55,227	3.146
	ASK Securities Advisory Pvt. Ltd (PAC)	7,43,136	1.862	7,43,136	1.862
	Total	188,06,936	47.142	188,06,936	47.142

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Thanking you
Yours faithfully



Rekha Jhunjunwala

Date : 6th January, 2016

Place : Mumbai