K. C. HOLDINGS

20th January, 2016

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.

Sub: Disclosure pursuant to Regulation – 31 (1) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

The Company has pledged 15,00,000 Equity Shares of Rs. 2/- each of Kalpataru Power Transmission Limited on 19^{th} January, 2016.

Please find attached herewith the Disclosure pursuant to Regulation -31 (1) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 20^{th} January, 2016 for pledge of 15,00,000 Equity Shares.

We request you to take note of the same.

Thanking you,

Yours faithfully,

FOR K. C. HOLDINGS PRIVATE LIMITED

IMTIAZ I. KANGA DIN: 00136272 DIRECTOR

Encl: As above

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

K C Holdings Pvt Ltd	Kalpataru Constructions Pvt Ltd		Name of the Target Company(TC) Names of the Stock Exchanges where the shares of the target company are listed Date of reporting Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked Details of the creation of encumbrance: Name of the promoter holding in promoter(s) The target company or PACs with him* (1) PACs with him*
2,11,42,600	2,33,50,000	Number	get Company(TC) ock Exchanges where the company of exchanges where the company of exchanges where the carget company of the target company of exchanges where the company of exchanges of
13.78	15.22	% or total share capital	where the whose s on whose s nbrance: olding in ompany
96,15,000	71,39,601	Number	shares of the target co hares encumbrance hat promoter holding already encumbered (2)
6.26	4.66	% or total Share capit al	rget con
Creation	Creation	event (creation /release/ invocatio n)	ipany are lis
19.01.2016	19.01.2016	creation/re lease/invoc ation of encumbran ce	
Pledge	Pledge	of encum brance (pledg e/ lien/ non dispos al undert aking/ others	KALAPTARU PON National Stock E Bombay Stock E 20th January, 201 K. C. HOLDINGS I of events pertaining (3)
Third Party Pledge	Third Party Pledge	for encumber ance**	KALAPTARU POWER TRANSMISSION LIMITED National Stock Exchange of India Limited (NSE) Bombay Stock Exchange Limited (BSE) 20th January, 2016 K. C. HOLDINGS PRIVATE LIMITED Details of events pertaining to encumbrance (3)
15,00,000	12,00,000	Manne	WER TRANSMISSI xxchange of India I xxchange Limited (16 PRIVATE LIMITED g to encumbrance
0.98	0.78	shar e capi t	SION LI a Limite ((BSE)
Aditya Birla Finance Ltd.	STCI Finance Ltd.	in whose favor shares encumbe red****	id (NSE)
1,11,15,000	83,39,601	Training to	Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]
7.24	5.44	total share capit al	nt of shares n n / (3)]

Lang sing

Ishrat Imtiaz	Imran Imtiaz Kanga	Ismat Imtiaz Kanga	Imtiaz Kanga	Mohammed Ismail Kanga	Kalpataru Holdings Pvt Ltd	Sunita Vijay Choraria	Sudha Rajesh Golecha	Kalpataru Viniyog Pvt Ltd	Tara Kanga	Parag M. Munot jointly with Monica P. Munot	Parag M. Munot	Kalpataru Properties Pvt Ltd	Mofatraj Pukharaj Munot
1,00,000	1,00,000	1,00,000	3,00,000	3,00,000	3,33,000	8,71,650	8,71,650	13,20,000	15,54,130	5,81,100	1,28,82,515	1,36,46,196	1,37,36,822
0.07	0.07	0.07	0.20	0.20	0.22	0.57	0.57	0.86	1.01	0.38	8.39	8.89	8.95
i.			1		r	,	1	ï	ı	1	99,20,000	ì	
1	S) 1		ï.		1	1		1	n N	ï	6.47	1	,
1		1	1	ı	î		1	þ		,	Creation	T	2 1 1 2 2 1
-		s 1	1		1		8	T.	1	e T	19.01.2016	T.	- 1
	1	1	1	1		· ·		5.		1	Pledge	ı	
1	1	,	r	,		ı	1		1	1	Third Party Pledge	L	1
-	,		r	. 1	1	1	1	ī	1		16,00,000		1
-	1			1	ī	ï	1	,			1.04	1	1
-	1	í	ï	1	1			,	×IE.	T	IL&FS Financial Services Ltd	1	ı
1	2	1	1	ı	1	1		J	ı		1,15,20,000	,	
,			1	L	,		1			1	7.51		ī

Just Stran

TOTAL	Vijay K Choraria	Umang Golechha	Rajesh Bhagchand Golechha	Khushali Rajesh Golechha	Jash Choraria	Chandra Amar Munot	Kanga
9,12,34,663 59.45	7,000	7,000	7,000	7,000	7,000	10,000	
59.45	0.00	0.00	0.00	0.00	0.00	0.01	
2,66,74,601 17.39	ī	,	ť	ī	r	į.	
17.39	r	я	ř.	1	1	_	
•	1		1	i	č		
r		i	ī	ī	ı	1	
	1	1	ı	, 1	1	i	11
	1	ı	ī		,	1	
43,00,000	ı	ı	1	1	,	9	
2.80	i	1		1		1.	
,	1.	1	t	T a		1	
3,09,74,601	1	1	()	1	i i	ī	
20.19	1	1	3 1	,	î	. 1	

FOR K. C. HOLDINGS PRIVATE LIMITED

DIN: 00136272

IMTIAZ I. KANGA

DIRECTOR

Place: Mumbai Date: 20th January, 2016

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**}For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.