

RHC FINANCE PRIVATE LIMITED

Regd. Office : 54 Janpath, New Delhi – 110001
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Email : rhcfinance@gmail.com | CIN U67120DL2007PTC166294

Date: 14.01.2016

To,
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza",
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Ltd.
Corporate Communications Department
Phiroze Jeejeebhoy towers
Dalal Street,
Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,
For **RHC FINANCE PRIVATE LIMITED**



DIRECTOR/AUTHORISED SIGNATORY



Encl.: As above.

Cc: Company Secretary
Religare Enterprises Limited
D3, P3B, District Centre,
Saket,
New Delhi – 110017

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Religare Enterprises Ltd.											
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Ltd., BSE Ltd.											
Date of reporting		14.01.2016											
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked		RHC Finance Pvt. Ltd.											
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	Number	% of total share capital
RHC Holding Pvt. Ltd.	39,709,358	22.27%	31,663,757	17.76%	-	-	-	-	-	-	-	31,663,757	17.76%
RHC Finance Pvt. Ltd.	29,112,634	16.32%	17,907,500	10.04%	06.01.2016	Release	Pledge	Collateral release for loan of Promoter Group Co.	2,671,000	1.50%	STCI Finance Ltd.	15,236,500	8.54%
Malvinder Mohan Singh	11,123,525	6.24%	6,675,000	3.74%	-	-	-	-	-	-	-	6,675,000	3.74%
Shivinder Mohan Singh	10,876,602	6.10%	10,795,000	6.05%	-	-	-	-	-	-	-	10,795,000	6.05%
Japna Malvinder Singh	166	0.00%	-	-	-	-	-	-	-	-	-	-	-
Aditi Shivinder Singh	166	0.00%	-	-	-	-	-	-	-	-	-	-	-
PS Trust	100	0.00%	-	-	-	-	-	-	-	-	-	-	-
Abhishek Singh	50	0.00%	-	-	-	-	-	-	-	-	-	-	-
Total	90,822,601	50.93%	67,041,257	37.59%								64,370,257	36.10%

For RHC Finance Private Limited



Director/Authorised Signatory

Place: New Delhi

Date: 14.01.2016

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.