

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Jubilant Industries Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer's: 1. JSPL Consultants & Management Services Private Limited and Persons Acting in Concert (PAC): As per Annexure A enclosed.		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. and National Stock Exchange of India Limited		
5	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PAC:				
a)	Shares carrying voting rights	Acquirer's: NIL PAC: 4436954 <hr/> Total: 4436954	Acquirer's: Nil PAC: 37.33% <hr/> Total: 37.33%	Acquirer's: Nil PAC: 37.33% <hr/> Total: 37.33%
b)	Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	N.A.	N.A.	N.A.
c)	Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
Total (a+b+c)		Acquirer's: NIL PAC: 4436954 <hr/> Total: 4436954	Acquirer's: Nil PAC: 37.33% <hr/> Total: 37.33%	Acquirer's: Nil PAC: 37.33% <hr/> Total: 37.33%
Details of acquisition				
a)	Shares carrying voting rights acquired	Acquirer's: 3729683 PAC: 0 <hr/> Total: 3729683	Acquirer's: 31.38% PAC: 0% <hr/> Total: 31.38%	Acquirer's: 31.38% PAC: 0% <hr/> Total: 31.38%
b)	VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
d)	Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/other)	N.A.	N.A.	N.A.
Total (a+b+c+d)		Acquirer's: 3729683 PAC: 0 <hr/> Total: 3729683	Acquirer's: 31.38% PAC: 0% <hr/> Total: 31.38%	Acquirer's: 31.38% PAC: 0% <hr/> Total: 31.38%
After the acquisition, holding of acquirer along with PAC				

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		Acquirer's: 3729683 PAC: 4436954 Total: 8166637	Acquirer's: 31.38% PAC: 37.33% Total: 68.71%	Acquirer's: 31.38% PAC: 37.33% Total: 68.71%
a)	Shares carrying voting rights			
b)	VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d)	Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/other)	N.A.	N.A.	N.A.
	Total (a+b+c)	Acquirer's: 3729683 PAC: 4436954 Total: 8166637	Acquirer's: 31.38% PAC: 37.33% Total: 68.71%	Acquirer's: 31.38% PAC: 37.33% Total: 68.71%
6	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pursuant to the order of Hon'ble High Court of Allahabad approving the scheme of arrangement amongst Jubilant Enpro Services Pvt. Ltd. (holding company) and JSPL Consultants & Management Services Pvt. Ltd. (wholly owned subsidiary), the holding company has transferred the shares to its Wholly owned subsidiary		
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	securities acquired are equity shares		
8	Date of acquisition / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	"11/01/2016"		
9	Equity share capital / total voting capital of the TC before the said acquisition #	1,18,86,600		
10	Equity share capital/ total voting capital of the TC after the said acquisition #	1,18,86,600		
11	Total diluted share/voting capital of the TC after the said acquisition #	1,18,86,600		

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Annexure A

S. NO.	NAME OF SHAREHOLDER	Pre-Transaction		Post-Transaction	
		No. of Shares Held	% w.r.t. total share capital of TC	No. of Shares Held	% w.r.t. total share capital of TC
1	J SPL Consultants & Management Services Pvt. Ltd.	0	0.00%	37,29,683	31.38%
	SUB TOTAL (A)	-	0.00%	37,29,683	31.38%
PERSONS ACTING IN CONCERT (PAC)					
1	Mr. Shyam Sunder Bhatia	72,825	0.61%	72,825	0.61%
2	Mr. Hari Shankar Bhatia	20,873	0.18%	20,873	0.18%
3	Mr. Priyavrat Bhatia	253	0.00%	253	0.00%
4	Mr. Sharnit Bhatia	6,561	0.06%	6,561	0.06%
5	Mrs. Kavita Bhatia	613	0.01%	613	0.01%
6	Mrs. Aashil Bhatia	99	0.00%	99	0.00%
7	Mr. Arjun Shanker Bhatia	99	0.00%	99	0.00%
8	Jubilant Stock Holding Pvt. Ltd.	13,29,757	11.19%	13,29,757	11.19%
9	VAM Holdings Ltd.	2,84,070	2.39%	2,84,070	2.39%
10	Jubilant Capital Pvt. Ltd.	11,66,600	9.82%	11,66,600	9.82%
11	Jubilant Securities Pvt. Ltd.	10,51,075	8.84%	10,51,075	8.84%
12	Jaylee Pvt. Ltd.	380	0.00%	380	0.00%
13	Nikita Resources Pvt. Ltd.	1,75,227	1.47%	1,75,227	1.47%
14	Jubilant Infrastructure Ltd.	50,000	0.42%	50,000	0.42%
15	Rance Investment Ltd.	1,20,000	1.01%	1,20,000	1.01%
16	Cumin Investments Ltd.	1,20,000	1.01%	1,20,000	1.01%
17	Torino Overseas Ltd.	38,522	0.32%	38,522	0.32%
	SUB TOTAL (B)	44,36,954	37.33%	44,36,954	37.33%
TRANSFEROR					
1	Jubilant Empro Services Pvt. Ltd.	37,29,683	31.38%	0	0.00%
	SUB TOTAL (C)	37,29,683	31.38%	-	0.00%
	GRAND TOTAL (A + B + C)	81,66,637	68.71%	81,66,637	68.71%

J SPL Consultants & Management Services Pvt. Ltd.



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